

WYG PLANNING
ROSSENDALE RETAIL CAPACITY STUDY

TABLE 7a: POPULATION AND COMPARISON GOODS EXPENDITURE

ZONE	POPULATION				
	2017	2019	2024	2029	2034
1	21,920	22,176	23,073	23,929	24,793
2	28,525	28,837	29,609	30,382	31,155
3	23,955	24,224	24,842	25,460	26,078
4	23,009	23,387	24,680	25,907	27,070
TOTAL	97,409	98,624	102,204	105,679	109,097

TABLE 7b: POPULATION AND COMPARISON GOODS EXPENDITURE

	COMPARISON GOODS PER CAPITA EXPENDITURE																							
	2017 with SFT								2017								2019							
	Clothing and Footwear	Furniture	DIY and Gardening	Electrical	Small household	Books, toys and jewellery	Chemist	TOTAL	Clothing and Footwear	Furniture	DIY and Gardening	Electrical	Small household	Books, toys and jewellery	Chemist	TOTAL	Clothing and Footwear	Furniture	DIY and Gardening	Electrical	Small household	Books, toys and jewellery	Chemist	TOTAL
1	937	305	181	349	300	625	455	3,151	807	262	156	301	259	539	393	2,716	830	270	160	310	266	554	404	2,793
2	962	321	191	375	318	667	486	3,320	829	277	165	323	274	575	419	2,862	853	284	169	332	282	591	431	2,943
3	875	269	161	346	277	590	434	2,952	754	232	139	298	238	509	374	2,544	775	239	143	307	245	523	385	2,616
4	1,171	421	251	477	399	835	584	4,138	1,009	363	216	411	344	720	503	3,567	1,038	373	222	423	353	740	518	3,668

	COMPARISON GOODS PER CAPITA EXPENDITURE																							
	2024								2029								2034							
	Clothing and Footwear	Furniture	DIY and Gardening	Electrical	Small household	Books, toys and jewellery	Chemist	TOTAL	Clothing and Footwear	Furniture	DIY and Gardening	Electrical	Small household	Books, toys and jewellery	Chemist	TOTAL	Clothing and Footwear	Furniture	DIY and Gardening	Electrical	Small household	Books, toys and jewellery	Chemist	TOTAL
1	951	309	183	355	304	634	462	3,198	1,110	361	214	414	356	741	540	3,735	1,295	421	250	483	415	864	630	4,357
2	976	326	194	381	323	677	493	3,370	1,140	380	227	444	377	791	576	3,936	1,330	444	264	518	440	922	672	4,590
3	888	273	163	351	281	599	440	2,996	1,037	319	191	410	328	700	514	3,499	1,209	372	222	478	382	816	600	4,081
4	1,189	427	255	484	405	848	593	4,200	1,388	499	297	565	472	990	692	4,905	1,619	582	347	660	551	1,155	807	5,721

Notes:

a. Zones based on the following post code sectors

1 - BB5 2, BB4 5, BB4 4

2 - BB4 8, BB4 9, BB4 6, BB4 7

3 - OL13 8, OL13 0, OL13 9, OL12 8

4 - BL8 4, BLO 9, BLO 0

b. Per capita expenditure derived from Experian MMG3 data (December 2016 report)

c. Population derived from Experian MMG3 data (December 2016 report)

d. Per capita expenditure projected forward using forecast growth rates taken from Table 1a of Experian Retail Planner Briefing Note 14 (Nov 2016)

e. Expenditure excludes Special Forms of Trading in line with 'adjusted' allowance derived from Appendix 3 of Experian Retail Planner Briefing Note 14 (Nov 2016)

2015 prices

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TABLE 8: TOTAL COMPARISON GOODS EXPENDITURE

Zone	2017								2019								2024							
	Clothing and Footwear	Furniture	DIY and Gardening	Electrical	Small household	Books, toys and jewellery	Chemist	TOTAL	Clothing and Footwear	Furniture	DIY and Gardening	Electrical	Small household	Books, toys and jewellery	Chemist	TOTAL	Clothing and Footwear	Furniture	DIY and Gardening	Electrical	Small household	Books, toys and jewellery	Chemist	TOTAL
1	17.7	5.8	3.4	6.6	5.7	11.8	8.6	59.5	18.4	6.0	3.5	6.9	5.9	12.3	9.0	61.9	21.9	7.1	4.2	8.2	7.0	14.6	10.7	73.8
2	23.7	7.9	4.7	9.2	7.8	16.4	11.9	81.6	24.6	8.2	4.9	9.6	8.1	17.1	12.4	84.9	28.9	9.6	5.7	11.3	9.6	20.1	14.6	99.8
3	18.1	5.6	3.3	7.1	5.7	12.2	9.0	61.0	18.8	5.8	3.5	7.4	5.9	12.7	9.3	63.4	22.1	6.8	4.1	8.7	7.0	14.9	10.9	74.4
4	23.2	8.3	5.0	9.5	7.9	16.6	11.6	82.1	24.3	8.7	5.2	9.9	8.3	17.3	12.1	85.8	29.3	10.5	6.3	12.0	10.0	20.9	14.6	103.7
TOTAL	82.6	27.6	16.4	32.4	27.1	57.0	41.1	284.2	86.1	28.7	17.1	33.8	28.2	59.3	42.8	296.0	102.2	34.1	20.3	40.1	33.6	70.5	50.8	351.7

Zone	2029								2034							
	Clothing and Footwear	Furniture	DIY and Gardening	Electrical	Small household	Books, toys and jewellery	Chemist	TOTAL	Clothing and Footwear	Furniture	DIY and Gardening	Electrical	Small household	Books, toys and jewellery	Chemist	TOTAL
1	26.6	8.6	5.1	9.9	8.5	17.7	12.9	89.4	32.1	10.4	6.2	12.0	10.3	21.4	15.6	108.0
2	34.6	11.6	6.9	13.5	11.5	24.0	17.5	119.6	41.4	13.8	8.2	16.1	13.7	28.7	20.9	143.0
3	26.4	8.1	4.9	10.4	8.3	17.8	13.1	89.1	31.5	9.7	5.8	12.5	10.0	21.3	15.6	106.4
4	36.0	12.9	7.7	14.6	12.2	25.6	17.9	127.1	43.8	15.8	9.4	17.9	14.9	31.3	21.9	154.9
TOTAL	123.6	41.3	24.6	48.5	40.6	85.2	61.4	425.1	148.9	49.7	29.6	58.4	48.9	102.7	74.0	512.3

Notes:

a. Zones based on the following post code sectors

1 - BB5 2, BB4 5, BB4 4

2 - BB4 8, BB4 9, BB4 6, BB4 7

3 - OL13 8, OL13 0, OL13 9, OL12 8

4 - BL8 4, BLO 9, BLO 0

b. Per capita expenditure derived from Experian MMG3 data (December 2016 report)

c. Population derived from Experian MMG3 data (December 2016 report)

d. Per capita expenditure projected forward using forecast growth rates taken from Table 1a of Experian Retail Planner Briefing Note 14 (Nov 2016)

e. Expenditure excludes Special Forms of Trading in line with 'adjusted' allowance derived from Appendix 3 of Experian Retail Planner Briefing Note 14 (Nov 2016)

2015 prices

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TABLE 9: SHOPPING PATTERNS CLOTHES/SHOES

DESTINATION	TOTAL CLOTHES (%)	ZONE 1 CLOTHES (%)	ZONE 2 CLOTHES (%)	ZONE 3 CLOTHES (%)	ZONE 4 CLOTHES (%)
WITHIN STUDY AREA					
Zone 1					
In centre					
Haslingden District Centre, Local Shops	0.8	2.6	0.5	0.3	0.0
Helmshore Neighbourhood Centre, Local Shops	0.0	0.0	0.0	0.0	0.0
Out of Centre					
Tesco Superstore, Syke Street, Haslingden	0.3	1.3	0.0	0.0	0.0
Sub Total (Zone 1)	1.0	3.9	0.5	0.3	0.0
Zone 2					
In Centre					
Rawtenstall Town Centre	4.3	1.2	11.3	3.1	0.4
Waterfoot Local Centre	0.0	0.0	0.0	0.0	0.0
Edge of Centre					
Asda, Hollymount Way, Rawtenstall	2.9	1.7	3.0	4.9	2.1
Out of Centre					
Tesco Superstore, Bocholt Way, Rawtenstall	0.2	0.0	0.8	0.0	0.0
Others Within Zone 2	0.0	0.0	0.0	0.0	0.0
Sub Total (Zone 2)	7.4	2.9	15.1	8.0	2.5
Zone 3					
In Centre					
Bacup District Centre	1.4	0.0	0.0	4.0	1.7
Whitworth Local Centre	0.0	0.0	0.0	0.0	0.0
Sub Total (Zone 3)	1.4	0.0	0.0	4.0	1.7
Zone 4					
In Centre					
Edenfield Neighbourhood Centre	0.0	0.0	0.0	0.0	0.0
Ramsbottom Town Centre	0.8	0.0	0.0	0.0	3.0
Tesco Metro, Irwell Street, Ramsbottom	0.0	0.0	0.0	0.0	0.0
Aldi, Railway Street, Ramsbottom	0.0	0.0	0.0	0.0	0.0
Greenmount Village Neighbourhood Centre	0.0	0.0	0.0	0.0	0.0
Sub Total (Zone 4)	0.8	0.0	0.0	0.0	3.0
SUB-TOTAL ROSSENDALE	9.8	6.8	15.5	12.3	4.2
SUB TOTAL STUDY AREA	10.6	6.8	15.5	12.3	7.2
OUTSIDE STUDY AREA					
Accrington					
Accrington Town Centre	4.6	15.4	0.8	4.8	0.0
Tesco Extra, Eagle Street, Accrington	0.0	0.0	0.0	0.0	0.0
Asda, Hyndburn Road, Accrington	0.4	1.7	0.0	0.0	0.0
Aldi, Argyle Street, Accrington	0.0	0.0	0.0	0.0	0.0
Sub Total (Accrington)	4.9	17.1	0.8	4.8	0.0
Bury					
Bury Town Centre	29.5	21.4	21.7	26.4	46.2
Woodfields Retail Park, Peel Way, Bury	0.7	0.0	0.0	1.0	1.7
B&Q, Bridgehall Industrial Park, Bury	0.0	0.0	0.0	0.0	0.0
Other Bury Retail Parks	0.1	0.0	0.0	0.0	0.5
Sub Total (Bury)	30.4	21.4	21.7	27.3	48.5
Burnley					
Burnley Town Centre	6.2	3.1	9.3	12.0	0.9
Prestige Retail Park, Burnley	0.0	0.0	0.0	0.0	0.0
Other Burnley Retail Parks	0.3	0.0	1.2	0.0	0.0
Sub Total (Burnley)	6.6	3.1	10.5	12.0	0.9
Rochdale					
Rochdale Town Centre	2.3	0.0	0.0	10.6	0.0
B&Q, Sandbrook Park, Rochdale	0.0	0.0	0.0	0.0	0.0
Other Rochdale Retail Parks	0.5	0.0	0.0	2.3	0.0
Sub Total (Rochdale)	2.8	0.0	0.0	13.0	0.0
Blackburn					
Blackburn Town Centre	7.2	21.5	6.3	2.6	0.7
Whitebirk Retail Park, Blackburn	0.0	0.0	0.0	0.0	0.0
Other Blackburn Retail Parks	0.1	0.0	0.4	0.0	0.0
Sub Total (Blackburn)	7.3	21.5	6.7	2.6	0.7
Bolton					
Bolton Town Centre	2.2	1.1	1.9	1.1	4.3
Middlebrook Retail Park, Horwich, Bolton	0.1	0.3	0.0	0.0	0.0
Other Bolton Retail Parks	0.0	0.0	0.0	0.0	0.0
Sub Total (Bolton)	2.3	1.4	1.9	1.1	4.3
Elsewhere					
Manchester City Centre	20.5	17.1	27.3	16.9	18.9
Oldham Town Centre	0.9	0.0	0.0	4.3	0.0
The Trafford Centre, Manchester	9.3	4.5	11.2	5.1	14.4
Boundary Mill, Vivary Way, Colne	1.2	3.1	1.0	0.0	1.0
IKEA, Wellington Road, Ashton-Under-Lyne	0.0	0.0	0.0	0.0	0.0
Other Outside Catchment	3.1	4.0	3.4	0.7	4.1
Sub Total (Elsewhere)	35.1	28.7	42.9	26.9	38.4
SUB TOTAL OUTSIDE STUDY AREA	89.4	93.2	84.5	87.7	92.8
TOTAL	100.0	100.0	100.0	100.0	100.0

Notes:

- a. Zones based on post code sectors
- b. Market shares derived directly from NEMS Household Survey (February 2016)
- c. Excludes 'don't know/varies', markets and internet sales
- d. Rossendale administrative area comprises Zones 1 to 3 and part of Zone 4

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TABLE 10: CLOTHES/SHOES EXPENDITURE

DESTINATION	TOTAL CLOTHES (£m)	ZONE 1 CLOTHES (£m)	ZONE 2 CLOTHES (£m)	ZONE 3 CLOTHES (£m)	ZONE 4 CLOTHES (£m)
WITHIN STUDY AREA					
Zone 1					
In centre					
Haslingden District Centre, Local Shops	0.6	0.5	0.1	0.1	0.0
Helmshore Neighbourhood Centre, Local Shops	0.0	0.0	0.0	0.0	0.0
Out of Centre					
Tesco Superstore, Syke Street, Haslingden	0.2	0.2	0.0	0.0	0.0
Sub Total (Zone 1)	0.9	0.7	0.1	0.1	0.0
Zone 2					
In Centre					
Rawtenstall Town Centre	3.5	0.2	2.7	0.6	0.1
Waterfoot Local Centre	0.0	0.0	0.0	0.0	0.0
Edge of Centre					
Asda, Hollymount Way, Rawtenstall	2.4	0.3	0.7	0.9	0.5
Out of Centre					
Tesco Superstore, Bocholt Way, Rawtenstall	0.2	0.0	0.2	0.0	0.0
Others Within Zone 2	0.0	0.0	0.0	0.0	0.0
Sub Total (Zone 2)	6.1	0.5	3.6	1.4	0.6
Zone 3					
In Centre					
Bacup District Centre	1.1	0.0	0.0	0.7	0.4
Whitworth Local Centre	0.0	0.0	0.0	0.0	0.0
Sub Total (Zone 3)	1.1	0.0	0.0	0.7	0.4
Zone 4					
In Centre					
Edenfield Neighbourhood Centre	0.0	0.0	0.0	0.0	0.0
Ramsbottom Town Centre	0.7	0.0	0.0	0.0	0.7
Tesco Metro, Irwell Street, Ramsbottom	0.0	0.0	0.0	0.0	0.0
Aldi, Railway Street, Ramsbottom	0.0	0.0	0.0	0.0	0.0
Greenmount Village Neighbourhood Centre	0.0	0.0	0.0	0.0	0.0
Sub Total (Zone 4)	0.7	0.0	0.0	0.0	0.7
SUB-TOTAL ROSSENDALE	8.1	1.2	3.7	2.2	1.0
SUB TOTAL STUDY AREA	8.8	1.2	3.7	2.2	1.7
OUTSIDE STUDY AREA					
Accrington					
Accrington Town Centre	3.8	2.7	0.2	0.9	0.0
Tesco Extra, Eagle Street, Accrington	0.0	0.0	0.0	0.0	0.0
Asda, Hyndburn Road, Accrington	0.3	0.3	0.0	0.0	0.0
Aldi, Argyle Street, Accrington	0.0	0.0	0.0	0.0	0.0
Sub Total (Accrington)	4.1	3.0	0.2	0.9	0.0
Bury					
Bury Town Centre	24.4	3.8	5.1	4.8	10.7
Woodfields Retail Park, Peel Way, Bury	0.6	0.0	0.0	0.2	0.4
B&Q, Bridgehall Industrial Park, Bury	0.0	0.0	0.0	0.0	0.0
Other Bury Retail Parks	0.1	0.0	0.0	0.0	0.1
Sub Total (Bury)	25.1	3.8	5.1	4.9	11.3
Burnley					
Burnley Town Centre	5.1	0.6	2.2	2.2	0.2
Prestige Retail Park, Burnley	0.0	0.0	0.0	0.0	0.0
Other Burnley Retail Parks	0.3	0.0	0.3	0.0	0.0
Sub Total (Burnley)	5.4	0.6	2.5	2.2	0.2
Rochdale					
Rochdale Town Centre	1.9	0.0	0.0	1.9	0.0
B&Q, Sandbrook Park, Rochdale	0.0	0.0	0.0	0.0	0.0
Other Rochdale Retail Parks	0.4	0.0	0.0	0.4	0.0
Sub Total (Rochdale)	2.3	0.0	0.0	2.3	0.0
Blackburn					
Blackburn Town Centre	5.9	3.8	1.5	0.5	0.2
Whitebirk Retail Park, Blackburn	0.0	0.0	0.0	0.0	0.0
Other Blackburn Retail Parks	0.1	0.0	0.1	0.0	0.0
Sub Total (Blackburn)	6.0	3.8	1.6	0.5	0.2
Bolton					
Bolton Town Centre	1.8	0.2	0.4	0.2	1.0
Middlebrook Retail Park, Horwich, Bolton	0.0	0.0	0.0	0.0	0.0
Other Bolton Retail Parks	0.0	0.0	0.0	0.0	0.0
Sub Total (Bolton)	1.9	0.2	0.4	0.2	1.0
Elsewhere					
Manchester City Centre	16.9	3.0	6.5	3.0	4.4
Oldham Town Centre	0.8	0.0	0.0	0.8	0.0
The Trafford Centre, Manchester	7.7	0.8	2.6	0.9	3.4
Boundary Mill, Vivary Way, Colne	1.0	0.5	0.2	0.0	0.2
IKEA, Wellington Road, Ashton-Under-Lyne	0.0	0.0	0.0	0.0	0.0
Other Outside Catchment	2.6	0.7	0.8	0.1	1.0
Sub Total (Elsewhere)	29.0	5.1	10.1	4.9	8.9
SUB TOTAL OUTSIDE STUDY AREA	73.9	16.5	20.0	15.8	21.5
TOTAL	82.6	17.7	23.7	18.1	23.2

Notes:

- a. Zones based on post code sectors
- b. Market shares derived directly from NEMS Household Survey (February 2016)
- c. Excludes 'don't know/varies', markets and internet sales
- d. Rossendale administrative area comprises Zones 1 to 3 and part of Zone 4

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TABLE 11: SHOPPING PATTERNS FURNITURE

DESTINATION	TOTAL FURNITURE (%)	ZONE 1 FURNITURE (%)	ZONE 2 FURNITURE (%)	ZONE 3 FURNITURE (%)	ZONE 4 FURNITURE (%)
WITHIN STUDY AREA					
Zone 1					
In centre					
Haslingden District Centre, Local Shops	1.4	5.8	0.0	0.0	0.6
Helmshore Neighbourhood Centre, Local Shops	0.6	3.0	0.0	0.0	0.0
Out of Centre					
Tesco Superstore, Syke Street, Haslingden	0.0	0.0	0.0	0.0	0.0
Sub Total (Zone 1)	2.0	8.9	0.0	0.0	0.6
Zone 2					
In Centre					
Rawtenstall Town Centre	13.5	17.1	30.0	3.4	2.2
Waterfoot Local Centre	0.0	0.0	0.0	0.0	0.0
Edge of Centre					
Asda, Hollymount Way, Rawtenstall	0.5	0.8	0.0	1.6	0.0
Out of Centre					
Tesco Superstore, Bocholt Way, Rawtenstall	0.0	0.0	0.0	0.0	0.0
Others Within Zone 2	0.0	0.0	0.0	0.0	0.0
Sub Total (Zone 2)	14.0	17.9	30.0	5.0	2.2
Zone 3					
In Centre					
Bacup District Centre	3.0	0.0	1.3	13.2	0.0
Whitworth Local Centre	0.3	0.0	0.0	1.4	0.0
Sub Total (Zone 3)	3.3	0.0	1.3	14.6	0.0
Zone 4					
In Centre					
Edenfield Neighbourhood Centre	0.0	0.0	0.0	0.0	0.0
Ramsbottom Town Centre	4.5	0.0	0.0	0.0	14.8
Tesco Metro, Irwell Street, Ramsbottom	0.0	0.0	0.0	0.0	0.0
Aldi, Railway Street, Ramsbottom	0.0	0.0	0.0	0.0	0.0
Greenmount Village Neighbourhood Centre	0.0	0.0	0.0	0.0	0.0
Sub Total (Zone 4)	4.5	0.0	0.0	0.0	14.8
SUB-TOTAL ROSSENDALE	19.4	26.7	31.4	19.6	2.9
SUB TOTAL STUDY AREA	23.9	26.7	31.4	19.6	17.7
OUTSIDE STUDY AREA					
Accrington					
Accrington Town Centre	5.8	23.0	3.4	0.0	0.0
Tesco Extra, Eagle Street, Accrington	0.6	1.7	0.9	0.0	0.0
Asda, Hyndburn Road, Accrington	0.3	1.7	0.0	0.0	0.0
Aldi, Argyle Street, Accrington	0.0	0.0	0.0	0.0	0.0
Sub Total (Accrington)	6.8	26.5	4.3	0.0	0.0
Bury					
Bury Town Centre	10.1	5.4	6.9	3.2	21.0
Woodfields Retail Park, Peel Way, Bury	0.7	3.5	0.0	0.0	0.0
B&Q, Bridgehall Industrial Park, Bury	0.0	0.0	0.0	0.0	0.0
Other Bury Retail Parks	0.8	0.0	0.0	0.0	2.5
Sub Total (Bury)	11.6	8.9	6.9	3.2	23.5
Burnley					
Burnley Town Centre	6.0	0.0	10.2	13.5	1.3
Prestige Retail Park, Burnley	1.9	0.0	4.6	2.9	0.0
Other Burnley Retail Parks	1.0	0.8	1.3	2.1	0.0
Sub Total (Burnley)	8.9	0.8	16.1	18.6	1.3
Rochdale					
Rochdale Town Centre	2.4	0.0	0.0	11.8	0.0
B&Q, Sandbrook Park, Rochdale	0.0	0.0	0.0	0.0	0.0
Other Rochdale Retail Parks	1.0	0.0	0.8	3.7	0.0
Sub Total (Rochdale)	3.4	0.0	0.8	15.5	0.0
Blackburn					
Blackburn Town Centre	3.4	10.6	4.1	0.0	0.0
Whitebirk Retail Park, Blackburn	1.0	2.3	0.9	1.4	0.0
Other Blackburn Retail Parks	1.1	2.9	0.0	2.6	0.0
Sub Total (Blackburn)	5.5	15.9	4.9	4.0	0.0
Bolton					
Bolton Town Centre	2.5	0.0	1.3	0.0	7.0
Middlebrook Retail Park, Horwich, Bolton	5.4	2.9	3.8	0.0	12.3
Other Bolton Retail Parks	0.0	0.0	0.0	0.0	0.0
Sub Total (Bolton)	7.9	2.9	5.1	0.0	19.3
Elsewhere					
Manchester City Centre	6.1	4.1	4.0	7.1	8.8
Oldham Town Centre	3.8	0.0	2.0	11.1	3.3
The Trafford Centre, Manchester	5.7	2.7	7.9	6.1	5.5
Boundary Mill, Vivary Way, Colne	0.5	1.7	0.0	0.6	0.0
IKEA, Wellington Road, Ashton-Under-Lyne	8.6	4.6	10.8	6.9	10.6
Other Outside Catchment	7.3	5.4	5.8	7.2	10.1
Sub Total (Elsewhere)	32.0	18.4	30.5	39.0	38.2
SUB TOTAL OUTSIDE STUDY AREA	76.1	73.3	68.6	80.4	82.3
TOTAL	100.0	100.0	100.0	100.0	100.0

Notes:

- a. Zones based on post code sectors
- b. Market shares derived directly from NEMS Household Survey (February 2016)
- c. Excludes 'don't know/varies', markets and internet sales
- d. Rossendale administrative area comprises Zones 1 to 3 and part of Zone 4

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ROSSENDALE RETAIL CAPACITY STUDY

TABLE 12: FURNITURE EXPENDITURE

DESTINATION	TOTAL FURNITURE (£m)	ZONE 1 FURNITURE (£m)	ZONE 2 FURNITURE (£m)	ZONE 3 FURNITURE (£m)	ZONE 4 FURNITURE (£m)
WITHIN STUDY AREA					
Zone 1					
In centre					
Haslingden District Centre, Local Shops	0.4	0.3	0.0	0.0	0.1
Helmshore Neighbourhood Centre, Local Shops	0.2	0.2	0.0	0.0	0.0
Out of Centre					
Tesco Superstore, Syke Street, Haslingden	0.0	0.0	0.0	0.0	0.0
Sub Total (Zone 1)	0.6	0.5	0.0	0.0	0.1
Zone 2					
In Centre					
Rawtenstall Town Centre	3.7	1.0	2.4	0.2	0.2
Waterfoot Local Centre	0.0	0.0	0.0	0.0	0.0
Edge of Centre					
Asda, Hollymount Way, Rawtenstall	0.1	0.0	0.0	0.1	0.0
Out of Centre					
Tesco Superstore, Bocholt Way, Rawtenstall	0.0	0.0	0.0	0.0	0.0
Others Within Zone 2	0.0	0.0	0.0	0.0	0.0
Sub Total (Zone 2)	3.9	1.0	2.4	0.3	0.2
Zone 3					
In Centre					
Bacup District Centre	0.8	0.0	0.1	0.7	0.0
Whitworth Local Centre	0.1	0.0	0.0	0.1	0.0
Sub Total (Zone 3)	0.9	0.0	0.1	0.8	0.0
Zone 4					
In Centre					
Edenfield Neighbourhood Centre	0.0	0.0	0.0	0.0	0.0
Ramsbottom Town Centre	1.2	0.0	0.0	0.0	1.2
Tesco Metro, Irwell Street, Ramsbottom	0.0	0.0	0.0	0.0	0.0
Aldi, Railway Street, Ramsbottom	0.0	0.0	0.0	0.0	0.0
Greenmount Village Neighbourhood Centre	0.0	0.0	0.0	0.0	0.0
Sub Total (Zone 4)	1.2	0.0	0.0	0.0	1.2
SUB-TOTAL ROSSENDALE	5.3	1.5	2.5	1.1	0.2
SUB TOTAL STUDY AREA	6.6	1.5	2.5	1.1	1.5
OUTSIDE STUDY AREA					
Accrington					
Accrington Town Centre	1.6	1.3	0.3	0.0	0.0
Tesco Extra, Eagle Street, Accrington	0.2	0.1	0.1	0.0	0.0
Asda, Hyndburn Road, Accrington	0.1	0.1	0.0	0.0	0.0
Aldi, Argyle Street, Accrington	0.0	0.0	0.0	0.0	0.0
Sub Total (Accrington)	1.9	1.5	0.3	0.0	0.0
Bury					
Bury Town Centre	2.8	0.3	0.5	0.2	1.8
Woodfields Retail Park, Peel Way, Bury	0.2	0.2	0.0	0.0	0.0
B&Q, Bridgehall Industrial Park, Bury	0.0	0.0	0.0	0.0	0.0
Other Bury Retail Parks	0.2	0.0	0.0	0.0	0.2
Sub Total (Bury)	3.2	0.5	0.5	0.2	2.0
Burnley					
Burnley Town Centre	1.7	0.0	0.8	0.8	0.1
Prestige Retail Park, Burnley	0.5	0.0	0.4	0.2	0.0
Other Burnley Retail Parks	0.3	0.0	0.1	0.1	0.0
Sub Total (Burnley)	2.5	0.0	1.3	1.0	0.1
Rochdale					
Rochdale Town Centre	0.7	0.0	0.0	0.7	0.0
B&Q, Sandbrook Park, Rochdale	0.0	0.0	0.0	0.0	0.0
Other Rochdale Retail Parks	0.3	0.0	0.1	0.2	0.0
Sub Total (Rochdale)	0.9	0.0	0.1	0.9	0.0
Blackburn					
Blackburn Town Centre	0.9	0.6	0.3	0.0	0.0
Whitebirk Retail Park, Blackburn	0.3	0.1	0.1	0.1	0.0
Other Blackburn Retail Parks	0.3	0.2	0.0	0.1	0.0
Sub Total (Blackburn)	1.5	0.9	0.4	0.2	0.0
Bolton					
Bolton Town Centre	0.7	0.0	0.1	0.0	0.6
Middlebrook Retail Park, Horwich, Bolton	1.5	0.2	0.3	0.0	1.0
Other Bolton Retail Parks	0.0	0.0	0.0	0.0	0.0
Sub Total (Bolton)	2.2	0.2	0.4	0.0	1.6
Elsewhere					
Manchester City Centre	1.7	0.2	0.3	0.4	0.7
Oldham Town Centre	1.1	0.0	0.2	0.6	0.3
The Trafford Centre, Manchester	1.6	0.2	0.6	0.3	0.5
Boundary Mill, Vivary Way, Colne	0.1	0.1	0.0	0.0	0.0
IKEA, Wellington Road, Ashton-Under-Lyne	2.4	0.3	0.9	0.4	0.9
Other Outside Catchment	2.0	0.3	0.5	0.4	0.8
Sub Total (Elsewhere)	8.8	1.1	2.4	2.2	3.2
SUB TOTAL OUTSIDE STUDY AREA	21.0	4.2	5.4	4.5	6.9
TOTAL	27.6	5.8	7.9	5.6	8.3

Notes:

- Zones based on post code sectors
- Market shares derived directly from NEMS Household Survey (February 2016)
- Excludes 'don't know/varies', markets and internet sales
- Rosendale administrative area comprises Zones 1 to 3 and part of Zone 4

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ROSSENDALE RETAIL CAPACITY STUDY

TABLE 13: SHOPPING PATTERNS DIY

DESTINATION	TOTAL DIY (%)	ZONE 1 DIY (%)	ZONE 2 DIY (%)	ZONE 3 DIY (%)	ZONE 4 DIY (%)
WITHIN STUDY AREA					
Zone 1					
In centre					
Haslingden District Centre, Local Shops	3.7	8.2	6.4	0.0	0.5
Helmshore Neighbourhood Centre, Local Shops	0.4	2.2	0.0	0.0	0.0
Out of Centre					
Tesco Superstore, Syke Street, Haslingden	0.0	0.0	0.0	0.0	0.0
Sub Total (Zone 1)	4.2	10.4	6.4	0.0	0.5
Zone 2					
In Centre					
Rawtenstall Town Centre	10.6	13.0	21.3	7.0	1.3
Waterfoot Local Centre	2.3	0.6	3.8	5.3	0.0
Edge of Centre					
Asda, Hollymount Way, Rawtenstall	0.0	0.0	0.0	0.0	0.0
Asda, Hollymount Way, Rawtenstall	0.3	0.6	0.5	0.0	0.0
Out of Centre					
Tesco Superstore, Bocholt Way, Rawtenstall	0.0	0.0	0.0	0.0	0.0
Tesco Superstore, Bocholt Way, Rawtenstall	0.5	0.0	1.6	0.0	0.0
Others Within Zone 2	0.0	0.0	0.0	0.0	0.0
Sub Total (Zone 2)	13.6	14.1	27.2	12.4	1.3
Zone 3					
In Centre					
Bacup District Centre	0.1	0.0	0.0	0.7	0.0
Whitworth Local Centre	0.1	0.0	0.0	0.5	0.0
Sub Total (Zone 3)	0.2	0.0	0.0	1.2	0.0
Zone 4					
In Centre					
Edenfield Neighbourhood Centre	0.0	0.0	0.0	0.0	0.0
Ramsbottom Town Centre	5.3	0.0	0.0	0.0	17.6
Tesco Metro, Irwell Street, Ramsbottom	0.0	0.0	0.0	0.0	0.0
Aldi, Railway Street, Ramsbottom	0.0	0.0	0.0	0.0	0.0
Greenmount Village Neighbourhood Centre	0.0	0.0	0.0	0.0	0.0
Sub Total (Zone 4)	5.3	0.0	0.0	0.0	17.6
SUB-TOTAL ROSSENDALE	18.0	24.5	33.7	13.5	1.8
SUB TOTAL STUDY AREA	23.3	24.5	33.7	13.5	19.3
OUTSIDE STUDY AREA					
Accrington					
Accrington Town Centre	3.5	15.9	0.8	0.0	0.0
Tesco Extra, Eagle Street, Accrington	0.1	0.6	0.0	0.0	0.0
Asda, Hyndburn Road, Accrington	0.1	0.6	0.0	0.0	0.0
Aldi, Argyle Street, Accrington	0.0	0.0	0.0	0.0	0.0
Sub Total (Accrington)	3.8	17.0	0.8	0.0	0.0
Bury					
Bury Town Centre	8.9	0.6	0.8	6.0	24.1
Woodfields Retail Park, Peel Way, Bury	0.6	2.7	0.0	0.0	0.0
B&Q, Bridgehall Industrial Park, Bury	42.7	26.9	53.5	29.8	51.9
Other Bury Retail Parks	2.4	4.6	2.6	0.0	2.5
Sub Total (Bury)	54.6	34.8	56.9	35.8	78.5
Burnley					
Burnley Town Centre	1.4	0.6	2.8	2.4	0.0
Prestige Retail Park, Burnley	0.0	0.0	0.0	0.0	0.0
Other Burnley Retail Parks	0.0	0.0	0.0	0.0	0.0
Sub Total (Burnley)	1.4	0.6	2.8	2.4	0.0
Rochdale					
Rochdale Town Centre	1.6	0.0	0.0	7.7	0.0
B&Q, Sandbrook Park, Rochdale	5.7	0.0	1.1	26.5	0.0
Other Rochdale Retail Parks	0.5	0.0	0.0	2.3	0.0
Sub Total (Rochdale)	7.7	0.0	1.1	36.5	0.0
Blackburn					
Blackburn Town Centre	0.5	1.7	0.0	0.0	0.5
Whitebirk Retail Park, Blackburn	0.4	2.1	0.0	0.0	0.0
Other Blackburn Retail Parks	3.4	11.9	1.8	2.0	0.0
Sub Total (Blackburn)	4.4	15.8	1.8	2.0	0.5
Bolton					
Bolton Town Centre	0.0	0.0	0.0	0.0	0.0
Middlebrook Retail Park, Horwich, Bolton	0.0	0.0	0.0	0.0	0.0
Other Bolton Retail Parks	0.4	0.0	0.0	0.0	1.2
Sub Total (Bolton)	0.4	0.0	0.0	0.0	1.2
Elsewhere					
Manchester City Centre	0.0	0.0	0.0	0.0	0.0
Oldham Town Centre	0.0	0.0	0.0	0.0	0.0
The Trafford Centre, Manchester	0.0	0.0	0.0	0.0	0.0
Boundary Mill, Vivary Way, Colne	0.0	0.0	0.0	0.0	0.0
IKEA, Wellington Road, Ashton-Under-Lyne	0.4	0.0	0.0	2.0	0.0
Other Outside Catchment	4.1	7.4	2.9	7.7	0.5
Sub Total (Elsewhere)	4.5	7.4	2.9	9.7	0.5
SUB TOTAL OUTSIDE STUDY AREA	76.7	75.5	66.3	86.5	80.7
TOTAL	100.0	100.0	100.0	100.0	100.0

Notes:

- a. Zones based on post code sectors
- b. Market shares derived directly from NEMS Household Survey (February 2016)
- c. Excludes 'don't know/varies', markets and internet sales
- d. Rossendale administrative area comprises Zones 1 to 3 and part of Zone 4

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ROSSENDALE RETAIL CAPACITY STUDY

TABLE 14: DIY EXPENDITURE

DESTINATION	TOTAL DIY (£m)	ZONE 1 DIY (£m)	ZONE 2 DIY (£m)	ZONE 3 DIY (£m)	ZONE 4 DIY (£m)
WITHIN STUDY AREA					
Zone 1					
In centre					
Haslingden District Centre, Local Shops	0.6	0.3	0.3	0.0	0.0
Helmshore Neighbourhood Centre, Local Shops	0.1	0.1	0.0	0.0	0.0
Out of Centre					
Tesco Superstore, Syke Street, Haslingden	0.0	0.0	0.0	0.0	0.0
Sub Total (Zone 1)	0.7	0.4	0.3	0.0	0.0
Zone 2					
In Centre					
Rawtenstall Town Centre	1.7	0.4	1.0	0.2	0.1
Waterfoot Local Centre	0.4	0.0	0.2	0.2	0.0
Edge of Centre					
Asda, Hollymount Way, Rawtenstall	0.0	0.0	0.0	0.0	0.0
Out of Centre					
Tesco Superstore, Bocholt Way, Rawtenstall	0.1	0.0	0.1	0.0	0.0
Others Within Zone 2	0.0	0.0	0.0	0.0	0.0
Sub Total (Zone 2)	2.2	0.5	1.3	0.4	0.1
Zone 3					
In Centre					
Bacup District Centre	0.0	0.0	0.0	0.0	0.0
Whitworth Local Centre	0.0	0.0	0.0	0.0	0.0
Sub Total (Zone 3)	0.0	0.0	0.0	0.0	0.0
Zone 4					
In Centre					
Edenfield Neighbourhood Centre	0.0	0.0	0.0	0.0	0.0
Ramsbottom Town Centre	0.9	0.0	0.0	0.0	0.9
Tesco Metro, Irwell Street, Ramsbottom	0.0	0.0	0.0	0.0	0.0
Aldi, Railway Street, Ramsbottom	0.0	0.0	0.0	0.0	0.0
Greenmount Village Neighbourhood Centre	0.0	0.0	0.0	0.0	0.0
Sub Total (Zone 4)	0.9	0.0	0.0	0.0	0.9
SUB-TOTAL ROSSENDALE	3.0	0.8	1.6	0.5	0.1
SUB TOTAL STUDY AREA	3.8	0.8	1.6	0.5	1.0
OUTSIDE STUDY AREA					
Accrington					
Accrington Town Centre	0.6	0.5	0.0	0.0	0.0
Tesco Extra, Eagle Street, Accrington	0.0	0.0	0.0	0.0	0.0
Asda, Hyndburn Road, Accrington	0.0	0.0	0.0	0.0	0.0
Aldi, Argyle Street, Accrington	0.0	0.0	0.0	0.0	0.0
Sub Total (Accrington)	0.6	0.6	0.0	0.0	0.0
Bury					
Bury Town Centre	1.5	0.0	0.0	0.2	1.2
Woodfields Retail Park, Peel Way, Bury	0.1	0.1	0.0	0.0	0.0
B&Q, Bridgehall Industrial Park, Bury	7.0	0.9	2.5	1.0	2.6
Other Bury Retail Parks	0.4	0.2	0.1	0.0	0.1
Sub Total (Bury)	9.0	1.2	2.7	1.2	3.9
Burnley					
Burnley Town Centre	0.2	0.0	0.1	0.1	0.0
Prestige Retail Park, Burnley	0.0	0.0	0.0	0.0	0.0
Other Burnley Retail Parks	0.0	0.0	0.0	0.0	0.0
Sub Total (Burnley)	0.2	0.0	0.1	0.1	0.0
Rochdale					
Rochdale Town Centre	0.3	0.0	0.0	0.3	0.0
B&Q, Sandbrook Park, Rochdale	0.9	0.0	0.1	0.9	0.0
Other Rochdale Retail Parks	0.1	0.0	0.0	0.1	0.0
Sub Total (Rochdale)	1.3	0.0	0.1	1.2	0.0
Blackburn					
Blackburn Town Centre	0.1	0.1	0.0	0.0	0.0
Whitebirk Retail Park, Blackburn	0.1	0.1	0.0	0.0	0.0
Other Blackburn Retail Parks	0.6	0.4	0.1	0.1	0.0
Sub Total (Blackburn)	0.7	0.5	0.1	0.1	0.0
Bolton					
Bolton Town Centre	0.0	0.0	0.0	0.0	0.0
Middlebrook Retail Park, Horwich, Bolton	0.0	0.0	0.0	0.0	0.0
Other Bolton Retail Parks	0.1	0.0	0.0	0.0	0.1
Sub Total (Bolton)	0.1	0.0	0.0	0.0	0.1
Elsewhere					
Manchester City Centre	0.0	0.0	0.0	0.0	0.0
Oldham Town Centre	0.0	0.0	0.0	0.0	0.0
The Trafford Centre, Manchester	0.0	0.0	0.0	0.0	0.0
Boundary Mill, Vivary Way, Colne	0.0	0.0	0.0	0.0	0.0
IKEA, Wellington Road, Ashton-Under-Lyne	0.1	0.0	0.0	0.1	0.0
Other Outside Catchment	0.7	0.3	0.1	0.3	0.0
Sub Total (Elsewhere)	0.7	0.3	0.1	0.3	0.0
SUB TOTAL OUTSIDE STUDY AREA	12.6	2.6	3.1	2.9	4.0
TOTAL	16.4	3.4	4.7	3.3	5.0

Notes:

- a. Zones based on post code sectors
- b. Market shares derived directly from NEMS Household Survey (February 2016)
- c. Excludes 'don't know/varies', markets and internet sales
- d. Rossendale administrative area comprises Zones 1 to 3 and part of Zone 4

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ROSSENDALE RETAIL CAPACITY STUDY

TABLE 15: SHOPPING PATTERNS ELECTRICAL

DESTINATION	TOTAL ELECTRICAL (%)	ZONE 1 ELECTRICAL (%)	ZONE 2 ELECTRICAL (%)	ZONE 3 ELECTRICAL (%)	ZONE 4 ELECTRICAL (%)
WITHIN STUDY AREA					
Zone 1					
In centre					
Haslingden District Centre, Local Shops	1.9	2.3	3.1	2.4	0.0
Helmshore Neighbourhood Centre, Local Shops	0.0	0.0	0.0	0.0	0.0
Out of Centre					
Tesco Superstore, Syke Street, Haslingden	1.7	5.4	1.5	0.8	0.0
Sub Total (Zone 1)	3.6	7.8	4.6	3.2	0.0
Zone 2					
In Centre					
Rawtenstall Town Centre	2.7	2.2	7.4	0.0	0.6
Waterfoot Local Centre	0.0	0.0	0.0	0.0	0.0
Edge of Centre					
Asda, Hollymount Way, Rawtenstall	5.2	4.9	7.9	6.9	1.4
Out of Centre					
Tesco Superstore, Bocholt Way, Rawtenstall	2.2	0.0	4.6	2.9	1.0
Others Within Zone 2	0.0	0.0	0.0	0.0	0.0
Sub Total (Zone 2)	10.1	7.0	19.9	9.7	3.0
Zone 3					
In Centre					
Bacup District Centre	2.3	0.0	0.0	10.3	0.0
Whitworth Local Centre	1.4	0.0	0.6	5.6	0.0
Sub Total (Zone 3)	3.7	0.0	0.6	15.9	0.0
Zone 4					
In Centre					
Edenfield Neighbourhood Centre	0.0	0.0	0.0	0.0	0.0
Ramsbottom Town Centre	0.5	0.0	0.0	0.0	1.9
Tesco Metro, Irwell Street, Ramsbottom	0.3	0.0	0.0	0.0	1.0
Aldi, Railway Street, Ramsbottom	0.1	0.0	0.0	0.5	0.0
Greenmount Village Neighbourhood Centre	0.0	0.0	0.0	0.0	0.0
Sub Total (Zone 4)	1.0	0.0	0.0	0.5	2.9
SUB-TOTAL ROSSENDALE	17.4	14.8	25.0	28.9	3.0
SUB TOTAL STUDY AREA	18.3	14.8	25.0	29.4	5.9
OUTSIDE STUDY AREA					
Accrington					
Accrington Town Centre	3.7	16.6	1.3	0.0	0.0
Tesco Extra, Eagle Street, Accrington	1.2	5.7	0.0	0.0	0.0
Asda, Hyndburn Road, Accrington	0.6	2.9	0.0	0.0	0.0
Aldi, Argyle Street, Accrington	0.0	0.0	0.0	0.0	0.0
Sub Total (Accrington)	5.5	25.2	1.3	0.0	0.0
Bury					
Bury Town Centre	15.7	4.1	13.7	2.7	35.5
Woodfields Retail Park, Peel Way, Bury	13.9	9.7	1.0	3.4	37.2
B&Q, Bridgehall Industrial Park, Bury	0.4	0.0	0.7	0.0	0.7
Other Bury Retail Parks	0.2	0.0	0.0	0.0	0.6
Sub Total (Bury)	30.1	13.7	15.4	6.1	74.0
Burnley					
Burnley Town Centre	4.4	0.0	5.5	12.7	0.0
Prestige Retail Park, Burnley	6.0	0.7	12.1	10.9	0.0
Other Burnley Retail Parks	2.9	0.0	9.4	1.2	0.0
Sub Total (Burnley)	13.3	0.7	27.0	24.7	0.0
Rochdale					
Rochdale Town Centre	2.6	0.0	0.0	11.7	0.0
B&Q, Sandbrook Park, Rochdale	0.3	0.0	0.0	1.2	0.0
Other Rochdale Retail Parks	2.6	0.0	0.0	11.8	0.0
Sub Total (Rochdale)	5.4	0.0	0.0	24.7	0.0
Blackburn					
Blackburn Town Centre	2.4	6.8	1.9	2.0	0.0
Whitebirk Retail Park, Blackburn	8.7	26.1	10.0	0.8	1.4
Other Blackburn Retail Parks	2.3	4.1	2.7	1.4	1.4
Sub Total (Blackburn)	13.4	37.0	14.6	4.2	2.7
Bolton					
Bolton Town Centre	0.2	0.0	0.0	0.0	0.7
Middlebrook Retail Park, Horwich, Bolton	0.4	1.1	0.0	0.0	0.6
Other Bolton Retail Parks	1.5	0.7	0.0	4.4	1.3
Sub Total (Bolton)	2.1	1.8	0.0	4.4	2.6
Elsewhere					
Manchester City Centre	2.2	3.0	2.6	0.0	3.1
Oldham Town Centre	1.4	0.0	0.0	3.1	2.5
The Trafford Centre, Manchester	4.5	0.7	9.1	2.4	4.4
Boundary Mill, Vivary Way, Colne	0.0	0.0	0.0	0.0	0.0
IKEA, Wellington Road, Ashton-Under-Lyne	0.0	0.0	0.0	0.0	0.0
Other Outside Catchment	3.6	3.0	5.0	0.8	4.9
Sub Total (Elsewhere)	11.8	6.7	16.7	6.4	14.8
SUB TOTAL OUTSIDE STUDY AREA	81.7	85.2	75.0	70.6	94.1
TOTAL	100.0	100.0	100.0	100.0	100.0

Notes:

- a. Zones based on post code sectors
- b. Market shares derived directly from NEMS Household Survey (February 2016)
- c. Excludes 'don't know/varies', markets and internet sales
- d. Rossendale administrative area comprises Zones 1 to 3 and part of Zone 4

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ROSSENDALE RETAIL CAPACITY STUDY

TABLE 16: ELECTRICAL EXPENDITURE

DESTINATION	TOTAL ELECTRICAL (£m)	ZONE 1 ELECTRICAL (£m)	ZONE 2 ELECTRICAL (£m)	ZONE 3 ELECTRICAL (£m)	ZONE 4 ELECTRICAL (£m)
WITHIN STUDY AREA					
Zone 1					
In centre					
Haslingden District Centre, Local Shops	0.6	0.2	0.3	0.2	0.0
Helmshore Neighbourhood Centre, Local Shops	0.0	0.0	0.0	0.0	0.0
Out of Centre					
Tesco Superstore, Syke Street, Haslingden	0.6	0.4	0.1	0.1	0.0
Sub Total (Zone 1)	1.2	0.5	0.4	0.2	0.0
Zone 2					
In Centre					
Rawtenstall Town Centre	0.9	0.1	0.7	0.0	0.1
Waterfoot Local Centre	0.0	0.0	0.0	0.0	0.0
Edge of Centre					
Asda, Hollymount Way, Rawtenstall	1.7	0.3	0.7	0.5	0.1
Out of Centre					
Tesco Superstore, Bocholt Way, Rawtenstall	0.7	0.0	0.4	0.2	0.1
Others Within Zone 2	0.0	0.0	0.0	0.0	0.0
Sub Total (Zone 2)	3.3	0.5	1.8	0.7	0.3
Zone 3					
In Centre					
Bacup District Centre	0.7	0.0	0.0	0.7	0.0
Whitworth Local Centre	0.5	0.0	0.1	0.4	0.0
Sub Total (Zone 3)	1.2	0.0	0.1	1.1	0.0
Zone 4					
In Centre					
Edenfield Neighbourhood Centre	0.0	0.0	0.0	0.0	0.0
Ramsbottom Town Centre	0.2	0.0	0.0	0.0	0.2
Tesco Metro, Irwell Street, Ramsbottom	0.1	0.0	0.0	0.0	0.1
Aldi, Railway Street, Ramsbottom	0.0	0.0	0.0	0.0	0.0
Greenmount Village Neighbourhood Centre	0.0	0.0	0.0	0.0	0.0
Sub Total (Zone 4)	0.3	0.0	0.0	0.0	0.3
SUB-TOTAL ROSSENDALE	5.6	1.0	2.3	2.1	0.3
SUB TOTAL STUDY AREA	5.9	1.0	2.3	2.1	0.6
OUTSIDE STUDY AREA					
Accrington					
Accrington Town Centre	1.2	1.1	0.1	0.0	0.0
Tesco Extra, Eagle Street, Accrington	0.4	0.4	0.0	0.0	0.0
Asda, Hyndburn Road, Accrington	0.2	0.2	0.0	0.0	0.0
Aldi, Argyle Street, Accrington	0.0	0.0	0.0	0.0	0.0
Sub Total (Accrington)	1.8	1.7	0.1	0.0	0.0
Bury					
Bury Town Centre	5.1	0.3	1.3	0.2	3.4
Woodfields Retail Park, Peel Way, Bury	4.5	0.6	0.1	0.2	3.5
B&Q, Bridgehall Industrial Park, Bury	0.1	0.0	0.1	0.0	0.1
Other Bury Retail Parks	0.1	0.0	0.0	0.0	0.1
Sub Total (Bury)	9.8	0.9	1.4	0.4	7.0
Burnley					
Burnley Town Centre	1.4	0.0	0.5	0.9	0.0
Prestige Retail Park, Burnley	1.9	0.0	1.1	0.8	0.0
Other Burnley Retail Parks	1.0	0.0	0.9	0.1	0.0
Sub Total (Burnley)	4.3	0.0	2.5	1.8	0.0
Rochdale					
Rochdale Town Centre	0.8	0.0	0.0	0.8	0.0
B&Q, Sandbrook Park, Rochdale	0.1	0.0	0.0	0.1	0.0
Other Rochdale Retail Parks	0.8	0.0	0.0	0.8	0.0
Sub Total (Rochdale)	1.8	0.0	0.0	1.8	0.0
Blackburn					
Blackburn Town Centre	0.8	0.5	0.2	0.1	0.0
Whitebirk Retail Park, Blackburn	2.8	1.7	0.9	0.1	0.1
Other Blackburn Retail Parks	0.7	0.3	0.2	0.1	0.1
Sub Total (Blackburn)	4.3	2.4	1.3	0.3	0.3
Bolton					
Bolton Town Centre	0.1	0.0	0.0	0.0	0.1
Middlebrook Retail Park, Horwich, Bolton	0.1	0.1	0.0	0.0	0.1
Other Bolton Retail Parks	0.5	0.0	0.0	0.3	0.1
Sub Total (Bolton)	0.7	0.1	0.0	0.3	0.2
Elsewhere					
Manchester City Centre	0.7	0.2	0.2	0.0	0.3
Oldham Town Centre	0.5	0.0	0.0	0.2	0.2
The Trafford Centre, Manchester	1.5	0.0	0.8	0.2	0.4
Boundary Mill, Vivary Way, Colne	0.0	0.0	0.0	0.0	0.0
IKEA, Wellington Road, Ashton-Under-Lyne	0.0	0.0	0.0	0.0	0.0
Other Outside Catchment	1.2	0.2	0.5	0.1	0.5
Sub Total (Elsewhere)	3.8	0.4	1.5	0.5	1.4
SUB TOTAL OUTSIDE STUDY AREA	26.5	5.6	6.9	5.0	8.9
TOTAL	32.4	6.6	9.2	7.1	9.5

Notes:

- a. Zones based on post code sectors
- b. Market shares derived directly from NEMS Household Survey (February 2016)
- c. Excludes 'don't know/varies', markets and internet sales
- d. Rossendale administrative area comprises Zones 1 to 3 and part of Zone 4

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ROSSENDALE RETAIL CAPACITY STUDY

TABLE 17: SHOPPING PATTERNS SMALL HOUSEHOLD GOODS

DESTINATION	TOTAL SMALL H'HOLD (%)	ZONE 1 SMALL H'HOLD (%)	ZONE 2 SMALL H'HOLD (%)	ZONE 3 SMALL H'HOLD (%)	ZONE 4 SMALL H'HOLD (%)
WITHIN STUDY AREA					
Zone 1					
In centre					
Haslingden District Centre, Local Shops	1.5	5.3	0.0	0.0	1.4
Helmshore Neighbourhood Centre, Local Shops	0.1	0.5	0.0	0.0	0.0
Out of Centre					
Tesco Superstore, Syke Street, Haslingden	2.9	13.9	0.0	0.0	0.0
Sub Total (Zone 1)	4.5	19.7	0.0	0.0	1.4
Zone 2					
In Centre					
Rawtenstall Town Centre	3.2	1.7	3.2	6.3	2.1
Waterfoot Local Centre	0.0	0.0	0.0	0.0	0.0
Edge of Centre					
Asda, Hollymount Way, Rawtenstall	11.2	5.8	22.4	15.9	0.6
Out of Centre					
Tesco Superstore, Bocholt Way, Rawtenstall	2.5	0.0	7.5	1.4	0.0
Others Within Zone 2	0.0	0.0	0.0	0.0	0.0
Sub Total (Zone 2)	17.0	7.5	33.2	23.6	2.8
Zone 3					
In Centre					
Bacup District Centre	1.0	0.0	0.0	4.9	0.0
Whitworth Local Centre	0.0	0.0	0.0	0.0	0.0
Sub Total (Zone 3)	1.0	0.0	0.0	4.9	0.0
Zone 4					
In Centre					
Edenfield Neighbourhood Centre	0.0	0.0	0.0	0.0	0.0
Ramsbottom Town Centre	0.7	0.0	0.0	0.0	2.5
Tesco Metro, Irwell Street, Ramsbottom	0.2	0.0	0.0	0.0	0.6
Aldi, Railway Street, Ramsbottom	1.5	0.0	2.6	0.0	2.4
Greenmount Village Neighbourhood Centre	0.0	0.0	0.0	0.0	0.0
Sub Total (Zone 4)	2.4	0.0	2.6	0.0	5.5
SUB-TOTAL ROSSENDALE	22.5	27.2	33.2	28.5	4.2
SUB TOTAL STUDY AREA	24.9	27.2	35.8	28.5	9.8
OUTSIDE STUDY AREA					
Accrington					
Accrington Town Centre	3.6	14.2	1.1	1.2	0.0
Tesco Extra, Eagle Street, Accrington	1.6	3.9	2.6	0.0	0.0
Asda, Hyndburn Road, Accrington	2.4	11.4	0.0	0.0	0.0
Aldi, Argyle Street, Accrington	0.0	0.0	0.0	0.0	0.0
Sub Total (Accrington)	7.5	29.5	3.8	1.2	0.0
Bury					
Bury Town Centre	13.0	5.1	11.6	7.0	24.4
Woodfields Retail Park, Peel Way, Bury	1.3	0.0	0.0	0.8	4.0
B&Q, Bridgehall Industrial Park, Bury	0.0	0.0	0.0	0.0	0.0
Other Bury Retail Parks	1.1	0.0	0.0	1.2	2.9
Sub Total (Bury)	15.5	5.1	11.6	9.1	31.3
Burnley					
Burnley Town Centre	5.3	0.0	7.7	12.4	1.4
Prestige Retail Park, Burnley	0.0	0.0	0.0	0.0	0.0
Other Burnley Retail Parks	0.1	0.0	0.0	0.5	0.0
Sub Total (Burnley)	5.4	0.0	7.7	13.0	1.4
Rochdale					
Rochdale Town Centre	5.1	0.0	0.0	24.1	0.0
B&Q, Sandbrook Park, Rochdale	0.0	0.0	0.0	0.0	0.0
Other Rochdale Retail Parks	0.8	0.0	0.0	3.8	0.0
Sub Total (Rochdale)	5.9	0.0	0.0	27.9	0.0
Blackburn					
Blackburn Town Centre	3.1	13.3	1.3	0.0	0.0
Whitebirk Retail Park, Blackburn	1.5	4.1	2.2	0.0	0.0
Other Blackburn Retail Parks	0.8	3.8	0.0	0.0	0.0
Sub Total (Blackburn)	5.4	21.1	3.4	0.0	0.0
Bolton					
Bolton Town Centre	1.1	0.0	1.7	1.0	1.3
Middlebrook Retail Park, Horwich, Bolton	0.0	0.0	0.0	0.0	0.0
Other Bolton Retail Parks	1.6	0.0	0.6	0.0	5.0
Sub Total (Bolton)	2.7	0.0	2.3	1.0	6.3
Elsewhere					
Manchester City Centre	7.2	3.6	8.7	6.7	8.6
Oldham Town Centre	1.0	0.0	0.0	1.2	2.5
The Trafford Centre, Manchester	5.3	1.2	8.5	0.0	8.9
Boundary Mill, Vivary Way, Colne	7.5	9.1	9.6	1.1	8.9
IKEA, Wellington Road, Ashton-Under-Lyne	5.9	0.0	5.5	9.1	8.1
Other Outside Catchment	5.9	3.2	3.0	1.2	14.2
Sub Total (Elsewhere)	32.8	17.0	35.4	19.3	51.2
SUB TOTAL OUTSIDE STUDY AREA	75.1	72.8	64.2	71.5	90.2
TOTAL	100.0	100.0	100.0	100.0	100.0

Notes:

- a. Zones based on post code sectors
- b. Market shares derived directly from NEMS Household Survey (February 2016)
- c. Excludes 'don't know/varies', markets and internet sales
- d. Rossendale administrative area comprises Zones 1 to 3 and part of Zone 4

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ROSSENDALE RETAIL CAPACITY STUDY

TABLE 18: SMALL HOUSEHOLD GOODS EXPENDITURE

DESTINATION	TOTAL SMALL H'HOLD (£m)	ZONE 1 SMALL H'HOLD (£m)	ZONE 2 SMALL H'HOLD (£m)	ZONE 3 SMALL H'HOLD (£m)	ZONE 4 SMALL H'HOLD (£m)
WITHIN STUDY AREA					
Zone 1					
In centre					
Haslingden District Centre, Local Shops	0.4	0.3	0.0	0.0	0.1
Helmshore Neighbourhood Centre, Local Shops	0.0	0.0	0.0	0.0	0.0
Out of Centre					
Tesco Superstore, Syke Street, Haslingden	0.8	0.8	0.0	0.0	0.0
Sub Total (Zone 1)	1.2	1.1	0.0	0.0	0.1
Zone 2					
In Centre					
Rawtenstall Town Centre	0.9	0.1	0.3	0.4	0.2
Waterfoot Local Centre	0.0	0.0	0.0	0.0	0.0
Edge of Centre					
Asda, Hollymount Way, Rawtenstall	3.0	0.3	1.8	0.9	0.1
Out of Centre					
Tesco Superstore, Bocholt Way, Rawtenstall	0.7	0.0	0.6	0.1	0.0
Others Within Zone 2	0.0	0.0	0.0	0.0	0.0
Sub Total (Zone 2)	4.6	0.4	2.6	1.3	0.2
Zone 3					
In Centre					
Bacup District Centre	0.3	0.0	0.0	0.3	0.0
Whitworth Local Centre	0.0	0.0	0.0	0.0	0.0
Sub Total (Zone 3)	0.3	0.0	0.0	0.3	0.0
Zone 4					
In Centre					
Edenfield Neighbourhood Centre	0.0	0.0	0.0	0.0	0.0
Ramsbottom Town Centre	0.2	0.0	0.0	0.0	0.2
Tesco Metro, Irwell Street, Ramsbottom	0.1	0.0	0.0	0.0	0.1
Aldi, Railway Street, Ramsbottom	0.4	0.0	0.2	0.0	0.2
Greenmount Village Neighbourhood Centre	0.0	0.0	0.0	0.0	0.0
Sub Total (Zone 4)	0.6	0.0	0.2	0.0	0.4
SUB-TOTAL ROSSENDALE	6.1	1.5	2.6	1.6	0.3
SUB TOTAL STUDY AREA	6.7	1.5	2.8	1.6	0.8
OUTSIDE STUDY AREA					
Accrington					
Accrington Town Centre	1.0	0.8	0.1	0.1	0.0
Tesco Extra, Eagle Street, Accrington	0.4	0.2	0.2	0.0	0.0
Asda, Hyndburn Road, Accrington	0.6	0.6	0.0	0.0	0.0
Aldi, Argyle Street, Accrington	0.0	0.0	0.0	0.0	0.0
Sub Total (Accrington)	2.0	1.7	0.3	0.1	0.0
Bury					
Bury Town Centre	3.5	0.3	0.9	0.4	1.9
Woodfields Retail Park, Peel Way, Bury	0.4	0.0	0.0	0.0	0.3
B&Q, Bridgehall Industrial Park, Bury	0.0	0.0	0.0	0.0	0.0
Other Bury Retail Parks	0.3	0.0	0.0	0.1	0.2
Sub Total (Bury)	4.2	0.3	0.9	0.5	2.5
Burnley					
Burnley Town Centre	1.4	0.0	0.6	0.7	0.1
Prestige Retail Park, Burnley	0.0	0.0	0.0	0.0	0.0
Other Burnley Retail Parks	0.0	0.0	0.0	0.0	0.0
Sub Total (Burnley)	1.5	0.0	0.6	0.7	0.1
Rochdale					
Rochdale Town Centre	1.4	0.0	0.0	1.4	0.0
B&Q, Sandbrook Park, Rochdale	0.0	0.0	0.0	0.0	0.0
Other Rochdale Retail Parks	0.2	0.0	0.0	0.2	0.0
Sub Total (Rochdale)	1.6	0.0	0.0	1.6	0.0
Blackburn					
Blackburn Town Centre	0.9	0.8	0.1	0.0	0.0
Whitebirk Retail Park, Blackburn	0.4	0.2	0.2	0.0	0.0
Other Blackburn Retail Parks	0.2	0.2	0.0	0.0	0.0
Sub Total (Blackburn)	1.5	1.2	0.3	0.0	0.0
Bolton					
Bolton Town Centre	0.3	0.0	0.1	0.1	0.1
Middlebrook Retail Park, Horwich, Bolton	0.0	0.0	0.0	0.0	0.0
Other Bolton Retail Parks	0.4	0.0	0.0	0.0	0.4
Sub Total (Bolton)	0.7	0.0	0.2	0.1	0.5
Elsewhere					
Manchester City Centre	1.9	0.2	0.7	0.4	0.7
Oldham Town Centre	0.3	0.0	0.0	0.1	0.2
The Trafford Centre, Manchester	1.4	0.1	0.7	0.0	0.7
Boundary Mill, Vivary Way, Colne	2.0	0.5	0.7	0.1	0.7
IKEA, Wellington Road, Ashton-Under-Lyne	1.6	0.0	0.4	0.5	0.6
Other Outside Catchment	1.6	0.2	0.2	0.1	1.1
Sub Total (Elsewhere)	8.9	1.0	2.8	1.1	4.1
SUB TOTAL OUTSIDE STUDY AREA	20.4	4.1	5.0	4.1	7.1
TOTAL	27.1	5.7	7.8	5.7	7.9

Notes:

- a. Zones based on post code sectors
- b. Market shares derived directly from NEMS Household Survey (February 2016)
- c. Excludes 'don't know/varies', markets and internet sales
- d. Rossendale administrative area comprises Zones 1 to 3 and part of Zone 4

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ROSSENDALE RETAIL CAPACITY STUDY

TABLE 19: SHOPPING PATTERNS BOOKS, CDs, DVDs, ETC

DESTINATION	TOTAL BOOKS, ETC (%)	ZONE 1 BOOKS, ETC (%)	ZONE 2 BOOKS, ETC (%)	ZONE 3 BOOKS, ETC (%)	ZONE 4 BOOKS, ETC (%)
WITHIN STUDY AREA					
Zone 1					
In centre					
Haslingden District Centre, Local Shops	1.5	7.0	0.0	0.0	0.0
Helmshore Neighbourhood Centre, Local Shops	0.0	0.0	0.0	0.0	0.0
Out of Centre					
Tesco Superstore, Syke Street, Haslingden	3.1	6.7	4.2	0.0	1.5
Sub Total (Zone 1)	4.5	13.7	4.2	0.0	1.5
Zone 2					
In Centre					
Rawtenstall Town Centre	2.8	1.2	8.4	0.5	0.0
Waterfoot Local Centre	0.2	0.0	0.5	0.0	0.0
Edge of Centre					
Asda, Hollymount Way, Rawtenstall	6.4	2.1	14.8	8.2	0.0
Out of Centre					
Tesco Superstore, Bocholt Way, Rawtenstall	1.7	0.0	3.6	3.2	0.0
Others Within Zone 2	0.2	0.0	0.0	0.0	0.8
Sub Total (Zone 2)	11.3	3.3	27.4	11.9	0.8
Zone 3					
In Centre					
Bacup District Centre	0.7	0.0	0.0	3.2	0.0
Whitworth Local Centre	0.0	0.0	0.0	0.0	0.0
Sub Total (Zone 3)	0.7	0.0	0.0	3.2	0.0
Zone 4					
In Centre					
Edenfield Neighbourhood Centre	0.0	0.0	0.0	0.0	0.0
Ramsbottom Town Centre	0.7	0.0	0.0	0.0	2.3
Tesco Metro, Irwell Street, Ramsbottom	0.0	0.0	0.0	0.0	0.0
Aldi, Railway Street, Ramsbottom	0.0	0.0	0.0	0.0	0.0
Greenmount Village Neighbourhood Centre	0.0	0.0	0.0	0.0	0.0
Sub Total (Zone 4)	0.7	0.0	0.0	0.0	2.3
SUB-TOTAL ROSSENDALE	16.5	17.0	31.6	15.1	2.3
SUB TOTAL STUDY AREA	17.2	17.0	31.6	15.1	4.7
OUTSIDE STUDY AREA					
Accrington					
Accrington Town Centre	4.7	20.6	1.1	0.5	0.0
Tesco Extra, Eagle Street, Accrington	0.2	0.8	0.0	0.0	0.0
Asda, Hyndburn Road, Accrington	0.7	3.5	0.0	0.0	0.0
Aldi, Argyle Street, Accrington	0.0	0.0	0.0	0.0	0.0
Sub Total (Accrington)	5.6	24.9	1.1	0.5	0.0
Bury					
Bury Town Centre	33.2	22.7	25.1	25.1	54.7
Woodfields Retail Park, Peel Way, Bury	3.2	2.3	0.0	0.0	9.3
B&Q, Bridgehall Industrial Park, Bury	0.0	0.0	0.0	0.0	0.0
Other Bury Retail Parks	0.0	0.0	0.0	0.0	0.0
Sub Total (Bury)	36.4	25.0	25.1	25.1	63.9
Burnley					
Burnley Town Centre	10.1	1.9	9.9	32.1	0.0
Prestige Retail Park, Burnley	0.0	0.0	0.0	0.0	0.0
Other Burnley Retail Parks	0.9	0.6	2.6	0.0	0.0
Sub Total (Burnley)	11.0	2.4	12.5	32.1	0.0
Rochdale					
Rochdale Town Centre	1.9	0.0	0.0	8.9	0.0
B&Q, Sandbrook Park, Rochdale	0.0	0.0	0.0	0.0	0.0
Other Rochdale Retail Parks	0.6	0.0	0.0	2.7	0.0
Sub Total (Rochdale)	2.5	0.0	0.0	11.6	0.0
Blackburn					
Blackburn Town Centre	3.8	16.5	1.2	0.0	0.0
Whitebirk Retail Park, Blackburn	0.0	0.0	0.0	0.0	0.0
Other Blackburn Retail Parks	0.0	0.0	0.0	0.0	0.0
Sub Total (Blackburn)	3.8	16.5	1.2	0.0	0.0
Bolton					
Bolton Town Centre	1.1	1.3	0.0	0.0	3.0
Middlebrook Retail Park, Horwich, Bolton	0.0	0.0	0.0	0.0	0.0
Other Bolton Retail Parks	0.4	0.0	0.0	0.0	1.5
Sub Total (Bolton)	1.6	1.3	0.0	0.0	4.5
Elsewhere					
Manchester City Centre	14.0	9.6	17.9	9.2	16.8
Oldham Town Centre	0.2	0.0	0.0	1.2	0.0
The Trafford Centre, Manchester	6.3	2.6	10.6	2.0	7.7
Boundary Mill, Vivary Way, Colne	0.0	0.0	0.0	0.0	0.0
IKEA, Wellington Road, Ashton-Under-Lyne	0.0	0.0	0.0	0.0	0.0
Other Outside Catchment	1.5	0.6	0.0	3.3	2.4
Sub Total (Elsewhere)	22.0	12.8	28.5	15.6	26.9
SUB TOTAL OUTSIDE STUDY AREA	82.8	83.0	68.4	84.9	95.3
TOTAL	100.0	100.0	100.0	100.0	100.0

Notes:

- a. Zones based on post code sectors
- b. Market shares derived directly from NEMS Household Survey (February 2016)
- c. Excludes 'don't know/varies', markets and internet sales
- d. Rossendale administrative area comprises Zones 1 to 3 and part of Zone 4

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ROSSENDALE RETAIL CAPACITY STUDY

TABLE 20: BOOKS, CDs, DVDs, ETC EXPENDITURE

DESTINATION	TOTAL BOOKS, ETC (£m)	ZONE 1 BOOKS, ETC (£m)	ZONE 2 BOOKS, ETC (£m)	ZONE 3 BOOKS, ETC (£m)	ZONE 4 BOOKS, ETC (£m)
WITHIN STUDY AREA					
Zone 1					
In centre					
Haslingden District Centre, Local Shops	0.8	0.8	0.0	0.0	0.0
Helmshore Neighbourhood Centre, Local Shops	0.0	0.0	0.0	0.0	0.0
Out of Centre					
Tesco Superstore, Syke Street, Haslingden	1.7	0.8	0.7	0.0	0.3
Sub Total (Zone 1)	2.6	1.6	0.7	0.0	0.3
Zone 2					
In Centre					
Rawtenstall Town Centre	1.6	0.1	1.4	0.1	0.0
Waterfoot Local Centre	0.1	0.0	0.1	0.0	0.0
Edge of Centre					
Asda, Hollymount Way, Rawtenstall	3.7	0.2	2.4	1.0	0.0
Out of Centre					
Tesco Superstore, Bocholt Way, Rawtenstall	1.0	0.0	0.6	0.4	0.0
Others Within Zone 2	0.1	0.0	0.0	0.0	0.1
Sub Total (Zone 2)	6.5	0.4	4.5	1.5	0.1
Zone 3					
In Centre					
Bacup District Centre	0.4	0.0	0.0	0.4	0.0
Whitworth Local Centre	0.0	0.0	0.0	0.0	0.0
Sub Total (Zone 3)	0.4	0.0	0.0	0.4	0.0
Zone 4					
In Centre					
Edenfield Neighbourhood Centre	0.0	0.0	0.0	0.0	0.0
Ramsbottom Town Centre	0.4	0.0	0.0	0.0	0.4
Tesco Metro, Irwell Street, Ramsbottom	0.0	0.0	0.0	0.0	0.0
Aldi, Railway Street, Ramsbottom	0.0	0.0	0.0	0.0	0.0
Greenmount Village Neighbourhood Centre	0.0	0.0	0.0	0.0	0.0
Sub Total (Zone 4)	0.4	0.0	0.0	0.0	0.4
SUB-TOTAL ROSSENDALE	9.4	2.0	5.2	1.8	0.4
SUB TOTAL STUDY AREA	9.8	2.0	5.2	1.8	0.8
OUTSIDE STUDY AREA					
Accrington					
Accrington Town Centre	2.7	2.4	0.2	0.1	0.0
Tesco Extra, Eagle Street, Accrington	0.1	0.1	0.0	0.0	0.0
Asda, Hyndburn Road, Accrington	0.4	0.4	0.0	0.0	0.0
Aldi, Argyle Street, Accrington	0.0	0.0	0.0	0.0	0.0
Sub Total (Accrington)	3.2	2.9	0.2	0.1	0.0
Bury					
Bury Town Centre	18.9	2.7	4.1	3.1	9.1
Woodfields Retail Park, Peel Way, Bury	1.8	0.3	0.0	0.0	1.5
B&Q, Bridgehall Industrial Park, Bury	0.0	0.0	0.0	0.0	0.0
Other Bury Retail Parks	0.0	0.0	0.0	0.0	0.0
Sub Total (Bury)	20.7	3.0	4.1	3.1	10.6
Burnley					
Burnley Town Centre	5.8	0.2	1.6	3.9	0.0
Prestige Retail Park, Burnley	0.0	0.0	0.0	0.0	0.0
Other Burnley Retail Parks	0.5	0.1	0.4	0.0	0.0
Sub Total (Burnley)	6.2	0.3	2.0	3.9	0.0
Rochdale					
Rochdale Town Centre	1.1	0.0	0.0	1.1	0.0
B&Q, Sandbrook Park, Rochdale	0.0	0.0	0.0	0.0	0.0
Other Rochdale Retail Parks	0.3	0.0	0.0	0.3	0.0
Sub Total (Rochdale)	1.4	0.0	0.0	1.4	0.0
Blackburn					
Blackburn Town Centre	2.1	1.9	0.2	0.0	0.0
Whitebirk Retail Park, Blackburn	0.0	0.0	0.0	0.0	0.0
Other Blackburn Retail Parks	0.0	0.0	0.0	0.0	0.0
Sub Total (Blackburn)	2.1	1.9	0.2	0.0	0.0
Bolton					
Bolton Town Centre	0.7	0.2	0.0	0.0	0.5
Middlebrook Retail Park, Horwich, Bolton	0.0	0.0	0.0	0.0	0.0
Other Bolton Retail Parks	0.3	0.0	0.0	0.0	0.3
Sub Total (Bolton)	0.9	0.2	0.0	0.0	0.8
Elsewhere					
Manchester City Centre	8.0	1.1	2.9	1.1	2.8
Oldham Town Centre	0.1	0.0	0.0	0.1	0.0
The Trafford Centre, Manchester	3.6	0.3	1.7	0.2	1.3
Boundary Mill, Vivary Way, Colne	0.0	0.0	0.0	0.0	0.0
IKEA, Wellington Road, Ashton-Under-Lyne	0.0	0.0	0.0	0.0	0.0
Other Outside Catchment	0.9	0.1	0.0	0.4	0.4
Sub Total (Elsewhere)	12.5	1.5	4.7	1.9	4.4
SUB TOTAL OUTSIDE STUDY AREA	47.2	9.8	11.2	10.3	15.8
TOTAL	57.0	11.8	16.4	12.2	16.6

Notes:

- a. Zones based on post code sectors
- b. Market shares derived directly from NEMS Household Survey (February 2016)
- c. Excludes 'don't know/varies', markets and internet sales
- d. Rossendale administrative area comprises Zones 1 to 3 and part of Zone 4

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ROSSENDALE RETAIL CAPACITY STUDY

TABLE 21: SHOPPING PATTERNS CHEMIST

DESTINATION	TOTAL CHEMIST (%)	ZONE 1 CHEMIST (%)	ZONE 2 CHEMIST (%)	ZONE 3 CHEMIST (%)	ZONE 4 CHEMIST (%)
WITHIN STUDY AREA					
Zone 1					
In centre					
Haslingden District Centre, Local Shops	5.8	22.0	3.7	0.0	0.4
Helmshore Neighbourhood Centre, Local Shops	0.7	3.3	0.0	0.0	0.0
Out of Centre					
Tesco Superstore, Syke Street, Haslingden	4.8	14.4	4.5	0.6	1.3
Sub Total (Zone 1)	11.3	39.7	8.1	0.6	1.7
Zone 2					
In Centre					
Rawtenstall Town Centre	10.6	4.0	26.7	6.2	2.4
Waterfoot Local Centre	1.1	0.0	3.4	0.7	0.0
Edge of Centre					
Asda, Hollymount Way, Rawtenstall	11.5	5.3	28.8	8.8	0.4
Out of Centre					
Tesco Superstore, Bocholt Way, Rawtenstall	4.5	0.0	11.3	2.8	2.3
Others Within Zone 2	0.5	0.0	1.6	0.0	0.0
Sub Total (Zone 2)	28.3	9.3	71.8	18.4	5.1
Zone 3					
In Centre					
Bacup District Centre	8.5	0.0	0.0	39.0	0.0
Whitworth Local Centre	1.3	0.0	0.0	5.8	0.0
Sub Total (Zone 3)	9.8	0.0	0.0	44.8	0.0
Zone 4					
In Centre					
Edenfield Neighbourhood Centre	0.1	0.0	0.0	0.0	0.4
Ramsbottom Town Centre	6.0	0.0	0.0	0.0	21.2
Tesco Metro, Irwell Street, Ramsbottom	1.0	0.0	0.0	0.0	3.6
Aldi, Railway Street, Ramsbottom	1.3	0.0	0.0	0.0	4.7
Greenmount Village Neighbourhood Centre	3.5	0.0	0.0	0.0	12.5
Sub Total (Zone 4)	12.0	0.0	0.0	0.0	42.5
SUB-TOTAL ROSSENDALE	49.4	49.0	79.9	63.8	7.2
SUB TOTAL STUDY AREA	61.3	49.0	79.9	63.8	49.3
OUTSIDE STUDY AREA					
Accrington					
Accrington Town Centre	5.3	21.9	2.4	0.0	0.0
Tesco Extra, Eagle Street, Accrington	1.4	6.7	0.0	0.0	0.0
Asda, Hyndburn Road, Accrington	1.2	5.6	0.0	0.0	0.0
Aldi, Argyle Street, Accrington	0.2	1.0	0.0	0.0	0.0
Sub Total (Accrington)	8.1	35.2	2.4	0.0	0.0
Bury					
Bury Town Centre	10.4	4.2	4.0	4.4	26.1
Woodfields Retail Park, Peel Way, Bury	2.3	0.0	0.0	0.0	8.2
B&Q, Bridgehall Industrial Park, Bury	0.0	0.0	0.0	0.0	0.0
Other Bury Retail Parks	0.7	0.0	0.0	0.0	2.6
Sub Total (Bury)	13.4	4.2	4.0	4.4	36.9
Burnley					
Burnley Town Centre	2.6	0.7	4.2	3.6	1.6
Prestige Retail Park, Burnley	0.0	0.0	0.0	0.0	0.0
Other Burnley Retail Parks	0.8	0.5	1.3	1.4	0.0
Sub Total (Burnley)	3.4	1.2	5.5	5.0	1.6
Rochdale					
Rochdale Town Centre	3.2	0.0	0.0	14.9	0.0
B&Q, Sandbrook Park, Rochdale	0.0	0.0	0.0	0.0	0.0
Other Rochdale Retail Parks	0.8	0.0	0.0	3.5	0.0
Sub Total (Rochdale)	4.0	0.0	0.0	18.4	0.0
Blackburn					
Blackburn Town Centre	0.6	1.9	0.7	0.0	0.0
Whitebirk Retail Park, Blackburn	0.0	0.0	0.0	0.0	0.0
Other Blackburn Retail Parks	0.0	0.0	0.0	0.0	0.0
Sub Total (Blackburn)	0.6	1.9	0.7	0.0	0.0
Bolton					
Bolton Town Centre	0.8	0.0	0.3	1.0	1.6
Middlebrook Retail Park, Horwich, Bolton	0.0	0.0	0.0	0.0	0.0
Other Bolton Retail Parks	0.5	0.0	0.0	0.0	1.6
Sub Total (Bolton)	1.2	0.0	0.3	1.0	3.2
Elsewhere					
Manchester City Centre	3.0	2.7	5.9	0.0	2.7
Oldham Town Centre	0.0	0.0	0.0	0.0	0.0
The Trafford Centre, Manchester	0.6	0.7	0.6	0.0	0.9
Boundary Mill, Vivary Way, Colne	0.2	1.1	0.0	0.0	0.0
IKEA, Wellington Road, Ashton-Under-Lyne	0.0	0.0	0.0	0.0	0.0
Other Outside Catchment	4.1	4.1	0.5	7.3	5.3
Sub Total (Elsewhere)	8.0	8.6	7.1	7.3	9.0
SUB TOTAL OUTSIDE STUDY AREA	38.7	51.0	20.1	36.2	50.7
TOTAL	100.0	100.0	100.0	100.0	100.0

Notes:

- a. Zones based on post code sectors
- b. Market shares derived directly from NEMS Household Survey (February 2016)
- c. Excludes 'don't know/varies', markets and internet sales
- d. Rossendale administrative area comprises Zones 1 to 3 and part of Zone 4

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TABLE 22: CHEMIST EXPENDITURE

DESTINATION	TOTAL CHEMIST (£m)	ZONE 1 CHEMIST (£m)	ZONE 2 CHEMIST (£m)	ZONE 3 CHEMIST (£m)	ZONE 4 CHEMIST (£m)
WITHIN STUDY AREA					
Zone 1					
In centre					
Haslingden District Centre, Local Shops	2.4	1.9	0.4	0.0	0.0
Helmshore Neighbourhood Centre, Local Shops	0.3	0.3	0.0	0.0	0.0
Out of Centre					
Tesco Superstore, Syke Street, Haslingden	2.0	1.2	0.5	0.1	0.1
Sub Total (Zone 1)	4.6	3.4	1.0	0.1	0.2
Zone 2					
In Centre					
Rawtenstall Town Centre	4.4	0.3	3.2	0.6	0.3
Waterfoot Local Centre	0.5	0.0	0.4	0.1	0.0
Edge of Centre					
Asda, Hollymount Way, Rawtenstall	4.7	0.5	3.4	0.8	0.0
Out of Centre					
Tesco Superstore, Bocholt Way, Rawtenstall	1.9	0.0	1.3	0.2	0.3
Others Within Zone 2	0.2	0.0	0.2	0.0	0.0
Sub Total (Zone 2)	11.6	0.8	8.6	1.7	0.6
Zone 3					
In Centre					
Bacup District Centre	3.5	0.0	0.0	3.5	0.0
Whitworth Local Centre	0.5	0.0	0.0	0.5	0.0
Sub Total (Zone 3)	4.0	0.0	0.0	4.0	0.0
Zone 4					
In Centre					
Edenfield Neighbourhood Centre	0.0	0.0	0.0	0.0	0.0
Ramsbottom Town Centre	2.5	0.0	0.0	0.0	2.5
Tesco Metro, Irwell Street, Ramsbottom	0.4	0.0	0.0	0.0	0.4
Aldi, Railway Street, Ramsbottom	0.5	0.0	0.0	0.0	0.5
Greenmount Village Neighbourhood Centre	1.4	0.0	0.0	0.0	1.4
Sub Total (Zone 4)	4.9	0.0	0.0	0.0	4.9
SUB-TOTAL ROSSENDALE	20.3	4.2	9.6	5.7	0.8
SUB TOTAL STUDY AREA	25.2	4.2	9.6	5.7	5.7
OUTSIDE STUDY AREA					
Accrington					
Accrington Town Centre	2.2	1.9	0.3	0.0	0.0
Tesco Extra, Eagle Street, Accrington	0.6	0.6	0.0	0.0	0.0
Asda, Hyndburn Road, Accrington	0.5	0.5	0.0	0.0	0.0
Aldi, Argyle Street, Accrington	0.1	0.1	0.0	0.0	0.0
Sub Total (Accrington)	3.3	3.0	0.3	0.0	0.0
Bury					
Bury Town Centre	4.3	0.4	0.5	0.4	3.0
Woodfields Retail Park, Peel Way, Bury	1.0	0.0	0.0	0.0	1.0
B&Q, Bridgehall Industrial Park, Bury	0.0	0.0	0.0	0.0	0.0
Other Bury Retail Parks	0.3	0.0	0.0	0.0	0.3
Sub Total (Bury)	5.5	0.4	0.5	0.4	4.3
Burnley					
Burnley Town Centre	1.1	0.1	0.5	0.3	0.2
Prestige Retail Park, Burnley	0.0	0.0	0.0	0.0	0.0
Other Burnley Retail Parks	0.3	0.0	0.2	0.1	0.0
Sub Total (Burnley)	1.4	0.1	0.7	0.5	0.2
Rochdale					
Rochdale Town Centre	1.3	0.0	0.0	1.3	0.0
B&Q, Sandbrook Park, Rochdale	0.0	0.0	0.0	0.0	0.0
Other Rochdale Retail Parks	0.3	0.0	0.0	0.3	0.0
Sub Total (Rochdale)	1.6	0.0	0.0	1.6	0.0
Blackburn					
Blackburn Town Centre	0.2	0.2	0.1	0.0	0.0
Whitebirk Retail Park, Blackburn	0.0	0.0	0.0	0.0	0.0
Other Blackburn Retail Parks	0.0	0.0	0.0	0.0	0.0
Sub Total (Blackburn)	0.2	0.2	0.1	0.0	0.0
Bolton					
Bolton Town Centre	0.3	0.0	0.0	0.1	0.2
Middlebrook Retail Park, Horwich, Bolton	0.0	0.0	0.0	0.0	0.0
Other Bolton Retail Parks	0.2	0.0	0.0	0.0	0.2
Sub Total (Bolton)	0.5	0.0	0.0	0.1	0.4
Elsewhere					
Manchester City Centre	1.3	0.2	0.7	0.0	0.3
Oldham Town Centre	0.0	0.0	0.0	0.0	0.0
The Trafford Centre, Manchester	0.2	0.1	0.1	0.0	0.1
Boundary Mill, Vivary Way, Colne	0.1	0.1	0.0	0.0	0.0
IKEA, Wellington Road, Ashton-Under-Lyne	0.0	0.0	0.0	0.0	0.0
Other Outside Catchment	1.7	0.3	0.1	0.7	0.6
Sub Total (Elsewhere)	3.3	0.7	0.8	0.7	1.0
SUB TOTAL OUTSIDE STUDY AREA	15.9	4.4	2.4	3.2	5.9
TOTAL	41.1	8.6	11.9	9.0	11.6

Notes:

- a. Zones based on post code sectors
- b. Market shares derived directly from NEMS Household Survey (February 2016)
- c. Excludes 'don't know/varies', markets and internet sales
- d. Rossendale administrative area comprises Zones 1 to 3 and part of Zone 4

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TABLE 23: COMPARISON GOODS SHOPPING PATTERNS (%)

DESTINATION	TOTAL STUDY AREA (%)	ZONE 1 STUDY AREA (%)	ZONE 2 STUDY AREA (%)	ZONE 3 STUDY AREA (%)	ZONE 4 STUDY AREA (%)
STUDY AREA					
Zone 1					
In centre					
Haslingden District Centre, Local Shops	2.1	7.1	1.4	0.4	0.3
Helmshore Neighbourhood Centre, Local Shops	0.2	0.9	0.0	0.0	0.0
Out of Centre					
Tesco Superstore, Syke Street, Haslingden	1.9	5.7	1.7	0.2	0.5
Sub Total (Zone 1)	4.1	13.8	3.1	0.6	0.8
Zone 2					
In Centre					
Rawtenstall Town Centre, Local Shops	5.9	4.0	14.1	3.2	1.0
Waterfoot Local Centre, Local Shops	0.3	0.0	0.8	0.4	0.0
Edge of Centre					
Asda, Hollymount Way, Rawtenstall	5.5	2.9	11.1	6.8	0.9
Out of Centre					
Tesco Superstore, Bocholt Way, Rawtenstall	1.6	0.0	3.9	1.5	0.4
Other Within Zone 2	0.1	0.0	0.2	0.0	0.2
Sub Total (Zone 2)	13.4	6.9	30.3	11.9	2.5
Zone 3					
In Centre					
Bacup District Centre, Local Shops	2.4	0.0	0.1	10.5	0.5
Whitworth Local Centre, Local Shops	0.4	0.0	0.1	1.7	0.0
Sub Total (Zone 3)	2.8	0.0	0.2	12.1	0.5
Zone 4					
In Centre					
Edenfield Neighbourhood Centre, Local Shops	0.0	0.0	0.0	0.0	0.1
Ramsbottom Town Centre, Local Shops	2.1	0.0	0.0	0.0	7.3
Tesco, Irwell Street, Ramsbottom	0.2	0.0	0.0	0.0	0.7
Aldi, Railway Street, Ramsbottom	0.3	0.0	0.2	0.1	0.9
Greenmount Village Neighbourhood Centre	0.5	0.0	0.0	0.0	1.8
Sub Total (Zone 4)	3.2	0.0	0.2	0.1	10.8
SUB-TOTAL ROSSENDALE	20.4	20.7	33.5	24.6	3.8
SUB-TOTAL STUDY AREA	23.5	20.7	33.8	24.7	14.5
OUTSIDE STUDY AREA					
Accrington					
Accrington Town Centre	4.6	18.2	1.4	1.6	0.0
Tesco Extra, Eagle Street, Accrington	0.6	2.3	0.3	0.0	0.0
Asda, Hyndburn Road, Accrington	0.8	3.6	0.0	0.0	0.0
Aldi, Argyle Street, Accrington	0.0	0.1	0.0	0.0	0.0
Sub Total (Accrington)	5.9	24.3	1.8	1.6	0.0
Bury					
Bury Town Centre	21.3	13.0	15.3	15.1	37.8
Woodfields Retail Park, Peel Way, Bury	3.0	2.0	0.1	0.8	8.2
B&Q, Bridgehall Industrial Park, Bury	2.5	1.5	3.2	1.6	3.2
Other Bury Retail Parks	0.5	0.3	0.1	0.1	1.3
Sub Total (Bury)	27.3	16.8	18.7	17.6	50.5
Burnley					
Burnley Town Centre	5.9	1.4	7.8	14.5	0.7
Prestige Retail Park, Burnley	0.9	0.1	1.8	1.5	0.0
Other Burnley Retail Parks	0.8	0.3	2.2	0.6	0.0
Sub Total (Burnley)	7.6	1.8	11.9	16.7	0.7
Rochdale					
Rochdale Town Centre	2.6	0.0	0.0	12.3	0.0
B&Q, Sandbrook Park, Rochdale	0.4	0.0	0.1	1.6	0.0
Other Rochdale Retail Parks	0.9	0.0	0.1	3.9	0.0
Sub Total (Rochdale)	3.9	0.0	0.1	17.8	0.0
Blackburn					
Blackburn Town Centre	3.9	13.1	2.9	1.0	0.2
Whitebirk Retail Park, Blackburn	1.3	3.6	1.4	0.2	0.2
Other Blackburn Retail Parks	0.7	1.8	0.5	0.5	0.2
Sub Total (Blackburn)	5.8	18.5	4.9	1.7	0.6
Bolton					
Bolton Town Centre	1.4	0.6	0.9	0.6	3.0
Middlebrook Retail Park, Horwich, Bolton	0.6	0.5	0.4	0.0	1.3
Other Bolton Retail Parks	0.5	0.1	0.1	0.5	1.2
Sub Total (Bolton)	2.4	1.1	1.3	1.1	5.5
Elsewhere					
Manchester City Centre	10.7	8.4	13.9	8.1	11.2
Oldham Town Centre	0.9	0.0	0.2	3.0	0.9
The Trafford Centre, Manchester	5.6	2.4	8.1	2.7	7.7
Boundary Mill, Vivary Way, Colne	1.2	2.1	1.2	0.2	1.1
IKEA, Wellington Road, Ashton-Under-Lyne	1.4	0.4	1.6	1.6	1.9
Other Outside Catchment	3.7	3.5	2.6	3.2	5.4
Sub Total (Elsewhere)	23.6	16.9	27.6	18.8	28.1
SUB-TOTAL OUTSIDE STUDY AREA	76.5	79.3	66.2	75.3	85.5
TOTAL	100.0	100.0	100.0	100.0	100.0

Notes:

- Zones based on post code sectors
- Market shares derived directly from NEMS Household Survey (February 2016)
- Excludes 'don't know/varies', markets and internet sales
- Rosendale administrative area comprises Zones 1 to 3 and part of Zone 4

WYG PLANNING
ROSSENDALE RETAIL CAPACITY STUDY

TABLE 24: COMPARISON GOODS SHOPPING PATTERNS (£m)

DESTINATION	TOTAL STUDY AREA (£m)	ZONE 1 STUDY AREA (£m)	ZONE 2 STUDY AREA (£m)	ZONE 3 STUDY AREA (£m)	ZONE 4 STUDY AREA (£m)
STUDY AREA					
Zone 1					
In centre					
Haslingden District Centre, Local Shops	5.9	4.3	1.1	0.2	0.2
Helmshore Neighbourhood Centre, Local Shops	0.6	0.6	0.0	0.0	0.0
Out of Centre					
Tesco Superstore, Syke Street, Haslingden	5.3	3.4	1.4	0.1	0.4
Sub Total (Zone 1)	11.7	8.2	2.5	0.3	0.6
Zone 2					
In Centre					
Rawtenstall Town Centre	16.7	2.4	11.5	2.0	0.9
Waterfoot Local Centre	0.9	0.0	0.7	0.2	0.0
Edge of Centre					
Asda, Hollymount Way, Rawtenstall	15.7	1.7	9.1	4.2	0.7
Out of Centre					
Tesco Superstore, Bocholt Way, Rawtenstall	4.5	0.0	3.2	0.9	0.4
Others Within Zone 2	0.3	0.0	0.2	0.0	0.1
Sub Total (Zone 2)	38.1	4.1	24.7	7.3	2.1
Zone 3					
In Centre					
Bacup District Centre	6.9	0.0	0.1	6.4	0.4
Whitworth Local Centre	1.1	0.0	0.1	1.0	0.0
Sub Total (Zone 3)	8.0	0.0	0.2	7.4	0.4
Zone 4					
In Centre					
Edenfield Neighbourhood Centre	0.0	0.0	0.0	0.0	0.0
Ramsbottom Town Centre	6.0	0.0	0.0	0.0	6.0
Tesco Metro, Irwell Street, Ramsbottom	0.6	0.0	0.0	0.0	0.6
Aldi, Railway Street, Ramsbottom	1.0	0.0	0.2	0.0	0.7
Greenmount Village Neighbourhood Centre	1.4	0.0	0.0	0.0	1.4
Sub Total (Zone 4)	9.1	0.0	0.2	0.0	8.8
SUB-TOTAL ROSSENDALE	57.8	12.3	27.4	15.0	3.2
SUB TOTAL STUDY AREA	66.9	12.3	27.6	15.0	11.9
OUTSIDE STUDY AREA					
Accrington					
Accrington Town Centre	13.0	10.8	1.2	1.0	0.0
Tesco Extra, Eagle Street, Accrington	1.7	1.4	0.3	0.0	0.0
Asda, Hyndburn Road, Accrington	2.2	2.2	0.0	0.0	0.0
Aldi, Argyle Street, Accrington	0.1	0.1	0.0	0.0	0.0
Sub Total (Accrington)	16.9	14.4	1.4	1.0	0.0
Bury					
Bury Town Centre	60.5	7.7	12.5	9.2	31.1
Woodfields Retail Park, Peel Way, Bury	8.5	1.2	0.1	0.5	6.7
B&Q, Bridgehall Industrial Park, Bury	7.1	0.9	2.6	1.0	2.6
Other Bury Retail Parks	1.4	0.2	0.1	0.1	1.0
Sub Total (Bury)	77.5	10.0	15.3	10.7	41.5
Burnley					
Burnley Town Centre	16.7	0.9	6.4	8.9	0.6
Prestige Retail Park, Burnley	2.5	0.0	1.5	0.9	0.0
Other Burnley Retail Parks	2.3	0.2	1.8	0.4	0.0
Sub Total (Burnley)	21.5	1.1	9.7	10.2	0.6
Rochdale					
Rochdale Town Centre	7.5	0.0	0.0	7.5	0.0
B&Q, Sandbrook Park, Rochdale	1.0	0.0	0.1	1.0	0.0
Other Rochdale Retail Parks	2.5	0.0	0.1	2.4	0.0
Sub Total (Rochdale)	10.9	0.0	0.1	10.8	0.0
Blackburn					
Blackburn Town Centre	11.0	7.8	2.4	0.6	0.2
Whitebirk Retail Park, Blackburn	3.6	2.2	1.2	0.1	0.1
Other Blackburn Retail Parks	1.9	1.1	0.4	0.3	0.1
Sub Total (Blackburn)	16.5	11.0	4.0	1.1	0.5
Bolton					
Bolton Town Centre	3.8	0.3	0.7	0.4	2.4
Middlebrook Retail Park, Horwich, Bolton	1.7	0.3	0.3	0.0	1.1
Other Bolton Retail Parks	1.4	0.0	0.0	0.3	1.0
Sub Total (Bolton)	6.9	0.7	1.1	0.7	4.5
Elsewhere					
Manchester City Centre	30.5	5.0	11.4	4.9	9.2
Oldham Town Centre	2.7	0.0	0.2	1.8	0.7
The Trafford Centre, Manchester	16.0	1.4	6.6	1.7	6.3
Boundary Mill, Vivary Way, Colne	3.3	1.2	1.0	0.1	0.9
IKEA, Wellington Road, Ashton-Under-Lyne	4.0	0.3	1.3	1.0	1.5
Other Outside Catchment	10.6	2.1	2.1	2.0	4.4
Sub Total (Elsewhere)	67.1	10.0	22.5	11.5	23.1
SUB-TOTAL OUTSIDE STUDY AREA	217.3	47.2	54.1	45.9	70.1
TOTAL	284.2	59.5	81.6	61.0	82.1

Notes:

- Zones based on post code sectors
- Market shares derived directly from NEMS Household Survey
- Excludes 'don't know/varies', markets and internet sales
- Rosendale administrative area comprises Zones 1 to 3 and parts of Zone 4

WYG PLANNING
ROSSENDALE RETAIL CAPACITY STUDY

TABLE 25: ESTIMATED (BASELINE) CAPACITY FOR NEW COMPARISON GOODS PROVISION WITHIN ROSSENDALE

Table 25a: Estimated 'Capacity' for Comparison Goods Facilities in Rossendale

Year	Turnover - £m ¹	SA Expenditure Available - £m ²	SA Inflow - £m	Surplus Expenditure - £m
2017	62.3	57.8	4.5	0.0
2019	64.4	60.2	4.7	0.5
2024	72.1	71.6	5.5	5.0
2029	80.4	86.5	6.7	12.9
2034	89.6	104.3	8.1	22.7
Market Share	20.4			

1. Allows for increased turnover efficiency as set out in Table 4b Experian Retail Planner 14 (November 2016)

2. Assumes constant market share claimed by Rossendale facilities at 20.4% from Study Area

2015 prices

Table 25b: Quantitative Need for Additional Comparison Goods Floorspace in Rossendale

Year	£m	Comparison Goods Floorspace Requirement	
		Min ¹	Max ²
2017	0.0	0	0
2019	0.5	100	200
2024	5.0	900	1,500
2029	12.9	2,000	3,300
2034	22.7	3,200	5,300

1. Average sales density assumed to be £5,000 per sq.m which WYG considers to be towards the higher end of what could be achieved in Rossendale

2. Average sales density assumed to be £3,000 per sq.m which WYG considers to be towards the lower end of what could be achieved in Rossendale

3. Allows for increased turnover efficiency as set out in Table 4b Experian Retail Planner 14 (November 2016)

2015 prices

Table 25c: Net Quantitative Need for Additional Comparison Goods Floorspace in Rossendale

Year	£m	Comparison Goods		Floorspace Requirement	
		Extant	Residual	Min ¹	Max ²
2017	0.0	6.6	-6.6	-1,300	-2,200
2019	0.5	6.8	-6.3	-1,200	-2,000
2024	5.0	7.6	-2.6	-400	-700
2029	12.9	8.5	4.4	700	1,100
2034	22.7	9.5	13.3	1,800	3,100

1. Average sales density assumed to be £5,000 per sq.m which WYG considers to be towards the higher end of what could be achieved in Rossendale

2. Average sales density assumed to be £3,000 per sq.m which WYG considers to be towards the lower end of what could be achieved in Rossendale

3. Residual calculated by subtracting turnover of commitments (sourced from Table 25d) from surplus expenditure (sourced from Table 25a)

4. Allows for increased turnover efficiency as set out in Table 4b Experian Retail Planner 14 (November 2016)

2015 prices

Table 25d: Extant Comparison Goods Commitments in Rossendale

Destination	Reference	Proposal	Gross Retail Floorspace (sq.m)	Net Comparison Floorspace (sq.m)	Estimated Sales Density (£/sq.m)	Estimated Comparison Turnover (£m)	Turnover Diverted from Rossendale Facilities (£m)	Status
Zone 2								
New Hall Hey, Phase II	2016/0129	Aldi Foodstore	1,718	251	8,897	2.2	1.6	Extant permission
New Hall Hey, Phase II	2016/0129	Frozen Food Store	929	37	7,203	0.3	0.2	Extant permission
New Hall Hey, Phase II	2016/0129	Retail Unit (Class A1)	743	594	4,482	2.7	1.6	Extant permission
New Hall Hey, Phase I	2014/0384	M&S Simply Food	1,162	46	8,822	0.4	0.2	Extant permission
New Hall Hey, Phase I	2014/0384	TK Maxx	2,236	1,788	3,188	5.7	1.4	Extant permission
New Hall Hey, Phase I	2014/0384	Retail Unit (Class A1)	1,493	1,194	4,482	5.4	1.6	Extant permission
TOTAL			8,281	3,911		16.6	6.6	

1. The gross and net floorspace of the New Hall Hey Phase I scheme has been sourced from the Retail Impact Assessment which supported application ref. 2014/0384

2. The gross and net floorspace of the New Hall Hey Phase II scheme has been sourced from the Retail Impact Assessment which supported application ref. 2016/0129

3. Comparison goods sales densities for all retailers referenced is derived from Mintel Retail Rankings (2016) and Verdict Food and Grocery Retailing (2015)

4. Comparison goods turnover of 'frozen foodstore' is based on an average of Iceland, Farmfoods and Heron Foods (derived from Mintel Retail Rankings 2016)

5. An average sales density for 'clothing and footwear' retailers (taken from Mintel Retail Rankings 2016) has been applied to the two units without identified end users

6. Turnovers projected using Experian Forecast sales densities from Figure 4b (Page 14) of Experian Retail Planner Briefing Note 14 (Nov 2016)

7. 'Turnover derived from Rossendale' WYG assumption based on the findings of the the retail impact assessments which supported planning applications ref. 2016/0129 and ref. 2014/0384

2015 prices

WYG PLANNING
ROSSENDALE RETAIL CAPACITY STUDY

TABLE 25(i): ESTIMATED (BASELINE) CAPACITY FOR NEW COMPARISON GOODS PROVISION WITHIN RAWTENSTALL TOWN CENTRE

Table 25(i)a: Estimated 'Capacity' for Comparison Goods Facilities in Rawtenstall Town Centre

Year	Turnover - £m ¹	SA Expenditure Available - £m ²	SA Inflow - £m	Surplus Expenditure - £m
2017	40.6	36.9	3.7	0.0
2019	41.9	38.4	3.8	0.3
2024	46.9	45.6	4.6	3.3
2029	52.3	55.2	5.5	8.4
2034	58.3	66.5	6.6	14.8
Market Share		13.0		

1. Allows for increased turnover efficiency as set out in Table 4b Experian Retail Planner 14 (November 2016)
 2. Assumes constant market share claimed by Rawtenstall facilities at 13.0% from Study Area
- 2015 prices**

Table 25(i)b: Quantitative Need for Additional Comparison Goods Floorspace in Rawtenstall Town Centre

Year	Comparison Goods		
	£m	Floorspace Requirement	
		Min ¹	Max ²
2017	0.0	0	0
2019	0.3	100	100
2024	3.3	600	900
2029	8.4	1,300	2,200
2034	14.8	2,100	3,400

1. Average sales density assumed to be £5,000 per sq.m which WYG considers to be towards the higher end of what could be achieved in Rossendale
 2. Average sales density assumed to be £3,000 per sq.m which WYG considers to be towards the lower end of what could be achieved in Rossendale
 3. Allows for increased turnover efficiency as set out in Table 4b Experian Retail Planner 14 (November 2016)
- 2015 prices**

Table 25(i)c: Net Quantitative Need for Additional Comparison Goods Floorspace in Rawtenstall Town Centre

Year	Comparison Goods				
	£m	£m		Floorspace Requirement	
		Extant	Residual	Min ¹	Max ²
2017	0.0	4.1	-4.1	-800	-1,400
2019	0.3	4.2	-3.9	-800	-1,300
2024	3.3	4.7	-1.5	-300	-400
2029	8.4	5.3	3.1	500	800
2034	14.8	5.9	8.9	1,200	2,100

1. Average sales density assumed to be £5,000 per sq.m which WYG considers to be towards the higher end of what could be achieved in Rossendale
 2. Average sales density assumed to be £3,000 per sq.m which WYG considers to be towards the lower end of what could be achieved in Rossendale
 3. Residual calculated by subtracting turnover of commitments (sourced from Table 25(i)d) from surplus expenditure (sourced from Table 25(i)a)
 4. Allows for increased turnover efficiency as set out in Table 4b Experian Retail Planner 14 (November 2016)
- 2015 prices**

Table 25(i)d: Extant Comparison Goods Commitments in Rawtenstall Town Centre

Destination	Reference	Proposal	Gross Retail Floorspace (sq.m)	Net Comparison Floorspace (sq.m)	Estimated Sales Density (£/sq.m)	Estimated Comparison Turnover (£m)	Turnover Derived from Study Area (£m)	Turnover Diverted from Rawtenstall Facilities (£m)	Status
Zone 2									
New Hall Hey, Phase II	2016/0129	Aldi Foodstore	1,718	251	8,897	2.2	1.6	0.9	Extant permission
New Hall Hey, Phase II	2016/0129	Frozen Food Store	929	37	7,203	0.3	0.2	0.1	Extant permission
New Hall Hey, Phase II	2016/0129	Retail Unit (Class A1)	743	594	4,482	2.7	1.6	0.9	Extant permission
New Hall Hey, Phase I	2014/0384	M&S Simply Food	1,162	46	8,822	0.4	0.2	0.1	Extant permission
New Hall Hey, Phase I	2014/0384	TK Maxx	2,236	1,788	3,188	5.7	1.4	1.2	Extant permission
New Hall Hey, Phase I	2014/0384	Retail Unit (Class A1)	1,493	1,194	4,482	5.4	1.6	0.8	Extant permission
TOTAL			8,281	3,911		16.6	6.6	4.1	

1. The gross and net floorspace of the New Hall Hey Phase I scheme has been sourced from the Retail Impact Assessment which supported application ref. 2014/0384
 2. The gross and net floorspace of the New Hall Hey Phase II scheme has been sourced from the Retail Impact Assessment which supported application ref. 2016/0129
 3. Comparison goods sales densities for all retailers referenced is derived from Mintel Retail Rankings (2016) and Verdict Food and Grocery Retailing (2015)
 4. Comparison goods turnover of 'frozen foodstore' is based on an average of Iceland, Farmfoods and Heron Foods (derived from Mintel Retail Rankings 2016)
 5. An average sales density for 'clothing and footwear' retailers (taken from Mintel Retail Rankings 2016) has been applied to the two units without identified end users
 6. Turnovers projected using Experian Forecast sales densities from Figure 4b (Page 14) of Experian Retail Planner Briefing Note 14 (Nov 2016)
 7. Turnover derived from Rawtenstall WYG assumption based on the findings of the retail impact assessments which supported planning applications ref. 2016/0129 and ref. 2014/0384
- 2015 prices**

WYG PLANNING
ROSSENDALE RETAIL CAPACITY STUDY

TABLE 25(ii): ESTIMATED (BASELINE) CAPACITY FOR NEW COMPARISON GOODS PROVISION WITHIN HASLINGDEN DISTRICT CENTRE

Table 25(ii)a: Estimated 'Capacity' for Comparison Goods Facilities in Haslingden District Centre

Year	Turnover - £m ¹	SA Expenditure Available - £m ²	SA Inflow - £m	Surplus Expenditure - £m
2017	5.9	5.9	0.0	0.0
2019	6.1	6.1	0.0	0.0
2024	6.8	7.3	0.0	0.5
2029	7.6	8.8	0.0	1.2
2034	8.4	10.6	0.0	2.1
Market Share		2.1		

1. Allows for increased turnover efficiency as set out in Table 4b Experian Retail Planner 14 (November 2016)

2. Assumes constant market share claimed by Haslingden facilities at 2.1% from Study Area

2015 prices

Table 25(ii)b: Quantitative Need for Additional Comparison Goods Floorspace in Haslingden District Centre

Year	£m	Comparison Goods Floorspace Requirement	
		Min ¹	Max ²
		2017	0
2019	0.0	0	0
2024	0.5	100	100
2029	1.2	200	300
2034	2.1	300	500

1. Average sales density assumed to be £5,000 per sq.m which WYG considers to be towards the higher end of what could be achieved in Rossendale

2. Average sales density assumed to be £3,000 per sq.m which WYG considers to be towards the lower end of what could be achieved in Rossendale

3. Allows for increased turnover efficiency as set out in Table 4b Experian Retail Planner 14 (November 2016)

2015 prices

Table 25(ii)c: Net Quantitative Need for Additional Comparison Goods Floorspace in Haslingden District Centre

Year	£m	Comparison Goods		Floorspace Requirement	
		Extant	Residual	Min ¹	Max ²
		2017	0.0	0.5	-0.5
2019	0.0	0.5	-0.5	-100	-200
2024	0.5	0.6	-0.1	0	0
2029	1.2	0.7	0.5	100	100
2034	2.1	0.7	1.4	200	300

1. Average sales density assumed to be £5,000 per sq.m which WYG considers to be towards the higher end of what could be achieved in Rossendale

2. Average sales density assumed to be £3,000 per sq.m which WYG considers to be towards the lower end of what could be achieved in Rossendale

3. Residual calculated by subtracting turnover of commitments (sourced from Table 11(ii)d) from surplus expenditure (sourced from Table 11(ii)a)

4. Allows for increased turnover efficiency as set out in Table 4b Experian Retail Planner 14 (November 2016)

2015 prices

Table 25(ii)d: Extant Comparison Goods Commitments in Haslingden District Centre

Destination	Reference	Proposal	Gross Retail Floorspace (sq.m)	Net Comparison Floorspace (sq.m)	Estimated Sales Density (£/sq.m)	Estimated Comparison Turnover (£m)	Turnover Diverted from Haslingden Facilities (£m)	Status
Zone 2								
New Hall Hey, Phase II	2016/0129	Aldi Foodstore	1,718	251	8,897	2.2	0.1	Extant permission
New Hall Hey, Phase II	2016/0129	Frozen Food Store	929	37	7,203	0.3	0.0	Extant permission
New Hall Hey, Phase II	2016/0129	Retail Unit (Class A1)	743	594	4,482	2.7	0.1	Extant permission
New Hall Hey, Phase I	2014/0384	M&S Simply Food	1,162	46	8,822	0.4	0.0	Extant permission
New Hall Hey, Phase I	2014/0384	TK Maxx	2,236	1,788	3,188	5.7	0.1	Extant permission
New Hall Hey, Phase I	2014/0384	Retail Unit (Class A1)	1,493	1,194	4,482	5.4	0.1	Extant permission
TOTAL			8,281	3,911		16.6	0.5	

1. The gross and net floorspace of the New Hall Hey Phase I scheme has been sourced from the Retail Impact Assessment which supported application ref. 2014/0384

2. The gross and net floorspace of the New Hall Hey Phase II scheme has been sourced from the Retail Impact Assessment which supported application ref. 2016/0129

3. Comparison goods sales densities for all retailers referenced is derived from Mintel Retail Rankings (2016) and Verdict Food and Grocery Retailing (2015)

4. Comparison goods turnover of 'frozen foodstore' is based on an average of Iceland, Farmfoods and Heron Foods (derived from Mintel Retail Rankings 2016)

5. An average sales density for 'clothing and footwear' retailers (taken from Mintel Retail Rankings 2016) has been applied to the two units without identified end users

6. Turnovers projected using Experian Forecast sales densities from Figure 4b (Page 14) of Experian Retail Planner Briefing Note 14 (Nov 2016)

7. Turnover derived from Haslingden' WYG assumption based on the findings of the the retail impact assessments which supported planning applications ref. 2016/0129 and ref. 2014/0384

2015 prices

WYG PLANNING
ROSSENDALE RETAIL CAPACITY STUDY

TABLE 25(iii): ESTIMATED (BASELINE) CAPACITY FOR NEW COMPARISON GOODS PROVISION WITHIN BACUP DISTRICT CENTRE

Table 25(iii)a: Estimated 'Capacity' for Comparison Goods Facilities in Bacup District Centre

Year	Turnover - £m ¹	SA Expenditure Available - £m ²	SA Inflow - £m	Surplus Expenditure - £m
2017	6.9	6.9	0.0	0.0
2019	7.1	7.2	0.0	0.1
2024	8.0	8.5	0.0	0.6
2029	8.9	10.3	0.0	1.4
2034	9.9	12.4	0.0	2.5
Market Share		2.4		

1. Allows for increased turnover efficiency as set out in Table 4b Experian Retail Planner 14 (November 2016)

2. Assumes constant market share claimed by Bacup facilities at 2.4% from Study Area

2015 prices

Table 25(iii)b: Quantitative Need for Additional Comparison Goods Floorspace in Bacup District Centre

Year	£m	Comparison Goods Floorspace Requirement	
		Min ¹	Max ²
2017	0.0	0	0
2019	0.1	0	0
2024	0.6	100	200
2029	1.4	200	400
2034	2.5	300	600

1. Average sales density assumed to be £5,000 per sq.m which WYG considers to be towards the higher end of what could be achieved in Rossendale

2. Average sales density assumed to be £3,000 per sq.m which WYG considers to be towards the lower end of what could be achieved in Rossendale

3. Allows for increased turnover efficiency as set out in Table 4b Experian Retail Planner 14 (November 2016)

2015 prices

Table 25(iii)c: Net Quantitative Need for Additional Comparison Goods Floorspace in Bacup District Centre

Year	£m	Comparison Goods		Floorspace Requirement	
		Extant	Residual	Min ¹	Max ²
2017	0.0	0.5	-0.5	-100	-200
2019	0.1	0.5	-0.5	-100	-100
2024	0.6	0.6	0.0	0	0
2029	1.4	0.7	0.8	100	200
2034	2.5	0.7	1.8	200	400

1. Average sales density assumed to be £5,000 per sq.m which WYG considers to be towards the higher end of what could be achieved in Rossendale

2. Average sales density assumed to be £3,000 per sq.m which WYG considers to be towards the lower end of what could be achieved in Rossendale

3. Residual calculated by subtracting turnover of commitments (sourced from Table 25(iii)d) from surplus expenditure (sourced from Table 25(iii)a)

4. Allows for increased turnover efficiency as set out in Table 4b Experian Retail Planner 14 (November 2016)

2015 prices

Table 25(iii)d: Extant Comparison Goods Commitments in Bacup District Centre

Destination	Reference	Proposal	Gross Retail Floorspace (sq.m)	Net Comparison Floorspace (sq.m)	Estimated Sales Density (£/sq.m)	Estimated Comparison Turnover (£m)	Turnover Diverted from Bacup Facilities (£m)	Status
Zone 2								
New Hall Hey, Phase II	2016/0129	Aldi Foodstore	1,718	251	8,897	2.2	0.1	Extant permission
New Hall Hey, Phase II	2016/0129	Frozen Food Store	929	37	7,203	0.3	0.0	Extant permission
New Hall Hey, Phase II	2016/0129	Retail Unit (Class A1)	743	594	4,482	2.7	0.1	Extant permission
New Hall Hey, Phase I	2014/0384	M&S Simply Food	1,162	46	8,822	0.4	0.0	Extant permission
New Hall Hey, Phase I	2014/0384	TK Maxx	2,236	1,788	3,188	5.7	0.1	Extant permission
New Hall Hey, Phase I	2014/0384	Retail Unit (Class A1)	1,493	1,194	4,482	5.4	0.1	Extant permission
TOTAL			8,281	3,911		16.6	0.5	

1. The gross and net floorspace of the New Hall Hey Phase I scheme has been sourced from the Retail Impact Assessment which supported application ref. 2014/0384

2. The gross and net floorspace of the New Hall Hey Phase II scheme has been sourced from the Retail Impact Assessment which supported application ref. 2016/0129

3. Comparison goods sales densities for all retailers referenced is derived from Mintel Retail Rankings (2016) and Verdict Food and Grocery Retailing (2015)

4. Comparison goods turnover of 'frozen foodstore' is based on an average of Iceland, Farmfoods and Heron Foods (derived from Mintel Retail Rankings 2016)

5. An average sales density for 'clothing and footwear' retailers (taken from Mintel Retail Rankings 2016) has been applied to the two units without identified end users

6. Turnovers projected using Experian Forecast sales densities from Figure 4b (Page 14) of Experian Retail Planner Briefing Note 14 (Nov 2016)

7. Turnover derived from Bacup WYG assumption based on the findings of the the retail impact assessments which supported planning applications ref. 2016/0129 and ref. 2014/0384

2015 prices